

Schedule Seven - SUMMARY

Long Term Debt Service

Bond Description	Date of Issue	FY 2010-11			Total
		Principal	Interest	Other Fees	
<u>Excise Tax Funded Debt (Fund 1940)</u>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,330,000	2,117,881	5,000	3,452,881
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	305,000	5,280,722	5,000	5,590,722
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	1,565,000	343,000	5,000	1,913,000
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,250,000	1,494,025	-	2,744,025
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	95,000	1,465,106	5,000	1,565,106
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	210,000	3,087,508	5,000	3,302,508
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,785,000	348,527	5,000	2,138,527
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<i>Sub-Total Excise Tax Funded Debt</i>		6,540,000	14,737,281	30,000	21,307,281
<u>Property Tax Funded Debt (Fund 1900)</u>					
General Obligation Bonds - Series 2002	6/1/2002	1,600,000	1,162,750	5,000	2,767,750
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	3,245,000	1,314,400	5,000	4,564,400
General Obligation Bonds - Series 2004	6/1/2004	2,235,000	1,057,100	5,000	3,297,100
General Obligation Bonds - Series 2005	6/1/2005	1,210,000	247,275	5,000	1,462,275
General Obligation Bonds - Series 2006A	6/1/2006	1,720,000	1,040,331	5,000	2,765,331
General Obligation Bonds - Series 2006B	6/1/2006	1,625,000	453,250	5,000	2,083,250
General Obligation Bonds - Series 2007	6/26/2007	3,385,000	2,334,450	5,000	5,724,450
General Obligation Bonds - Series 2009B	12/22/2009	1,270,000	1,929,428	-	3,199,428
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<i>Sub-Total Property Tax Funded Debt</i>		16,290,000	9,538,984	335,000	26,163,984
<u>Water & Sewer Revenue Funded Debt (Fund 2380)</u>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	890,000	361,150	2,000	1,253,150
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	2,595,000	3,972,750	5,000	6,572,750
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,455,000	3,716,031	5,000	7,176,031
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,700,000	2,032,438	5,000	3,737,438
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,385,000	2,675,588	-	5,060,588
WIFA 2010	3/17/2010	248,928	199,393	-	448,321
WIFA 2001	1/1/2001	824,854	183,449	50,000	1,058,303
<i>Sub-Total Water & Sewer Revenue Funded Debt</i>		12,098,782	13,140,798	67,000	25,306,580
<u>Street/HURF Revenue Funded Debt (Fund 1920)</u>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,350,000	373,163	5,000	2,728,163
HURF Revenue Bonds - Series 2006	4/11/2006	1,540,000	427,025	5,000	1,972,025
<i>Sub-Total Street Revenue Funded Debt</i>		3,890,000	800,188	10,000	4,700,188
<u>Western Loop 101 Public Facilities Corp (Fund 1930)</u>					
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	-	-	-
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	-	-	-
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	-	-	-	-
<i>Sub-Total Street Revenue Funded Debt</i>		-	-	-	-
<u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u>					
Transportation Sales Tax Obligations Bond	10/16/2007	2,780,000	4,548,081	-	7,328,081
<i>Sub-Total Trans S/Tax Bond Debt Service</i>		2,780,000	4,548,081	-	7,328,081
Total Debt Service Payments (All Funds)		41,598,782	42,765,332	442,000	84,806,114

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

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Long Term Debt Service

Bond Description	Date of Issue	FY 2011-12			
		Principal	Interest	Other Fees	Total
<u>Excise Tax Funded Debt (Fund 1940)</u>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,390,000	2,077,981	5,000	3,472,981
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	390,000	5,268,735	5,000	5,663,735
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	1,665,000	264,750	5,000	1,934,750
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,315,000	1,431,525	-	2,746,525
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	470,000	3,076,071	5,000	3,551,071
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,730,000	270,416	5,000	2,005,416
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<i>Sub-Total Excise Tax Funded Debt</i>		6,960,000	14,452,246	30,000	21,442,246
<u>Property Tax Funded Debt (Fund 1900)</u>					
General Obligation Bonds - Series 2002	6/1/2002	1,660,000	1,098,750	5,000	2,763,750
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	3,360,000	1,184,600	5,000	4,549,600
General Obligation Bonds - Series 2004	6/1/2004	2,350,000	970,494	5,000	3,325,494
General Obligation Bonds - Series 2005	6/1/2005	1,250,000	203,413	5,000	1,458,413
General Obligation Bonds - Series 2006A	6/1/2006	1,785,000	971,531	5,000	2,761,531
General Obligation Bonds - Series 2006B	6/1/2006	1,715,000	372,000	5,000	2,092,000
General Obligation Bonds - Series 2007	6/26/2007	3,520,000	2,190,588	5,000	5,715,588
General Obligation Bonds - Series 2009B	12/22/2009	1,280,000	1,910,378	-	3,190,378
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<i>Sub-Total Property Tax Funded Debt</i>		16,920,000	8,901,753	335,000	26,156,753
<u>Water & Sewer Revenue Funded Debt (Fund 2380)</u>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	925,000	325,550	2,000	1,252,550
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	2,725,000	3,843,000	5,000	6,573,000
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,590,000	3,577,831	5,000	7,172,831
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,775,000	1,960,188	5,000	3,740,188
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,455,000	2,604,038	-	5,059,038
WIFA 2010	3/17/2010	256,757	191,564	-	448,321
WIFA 2001	1/1/2001	856,067	164,609	50,000	1,070,676
<i>Sub-Total Water & Sewer Revenue Funded Debt</i>		12,582,823	12,666,780	67,000	25,316,603
<u>Street/HURF Revenue Funded Debt (Fund 1920)</u>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,435,000	290,913	5,000	2,730,913
HURF Revenue Bonds - Series 2006	4/11/2006	1,605,000	365,425	5,000	1,975,425
<i>Sub-Total Street Revenue Funded Debt</i>		4,040,000	656,338	10,000	4,706,338
<u>Western Loop 101 Public Facilities Corp (Fund 1930)</u>					
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	8,913,913	5,000	8,918,913
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	3,077,875	5,000	3,082,875
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	-	1,018,875	5,000	1,023,875
<i>Sub-Total Street Revenue Funded Debt</i>		-	13,010,663	15,000	13,025,663
<u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u>					
Transportation Sales Tax Obligations Bond	10/16/2007	2,890,000	4,436,881	-	7,326,881
<i>Sub-Total Trans S/Tax Bond Debt Service</i>		2,890,000	4,436,881	-	7,326,881
Total Debt Service Payments (All Funds)		43,392,823	54,124,660	457,000	97,974,484

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

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Long Term Debt Service

Bond Description	Date of Issue	FY 2012-13			
		Principal	Interest	Other Fees	Total
<u>Excise Tax Funded Debt (Fund 1940)</u>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,375,000	2,034,544	5,000	3,414,544
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	480,000	5,252,745	5,000	5,737,745
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	1,765,000	181,500	5,000	1,951,500
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,380,000	1,365,775	-	2,745,775
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	740,000	3,050,475	5,000	3,795,475
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,570,000	190,905	5,000	1,765,905
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<i>Sub-Total Excise Tax Funded Debt</i>		7,310,000	14,138,712	30,000	21,478,712
<u>Property Tax Funded Debt (Fund 1900)</u>					
General Obligation Bonds - Series 2002	6/1/2002	1,730,000	1,032,350	5,000	2,767,350
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	3,530,000	1,050,200	5,000	4,585,200
General Obligation Bonds - Series 2004	6/1/2004	2,440,000	876,494	5,000	3,321,494
General Obligation Bonds - Series 2005	6/1/2005	1,295,000	158,100	5,000	1,458,100
General Obligation Bonds - Series 2006A	6/1/2006	1,850,000	882,281	5,000	2,737,281
General Obligation Bonds - Series 2006B	6/1/2006	1,810,000	286,250	5,000	2,101,250
General Obligation Bonds - Series 2007	6/26/2007	3,660,000	2,040,988	5,000	5,705,988
General Obligation Bonds - Series 2009B	12/22/2009	1,295,000	1,881,578	-	3,176,578
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<i>Sub-Total Property Tax Funded Debt</i>		17,610,000	8,208,240	335,000	26,153,240
<u>Water & Sewer Revenue Funded Debt (Fund 2380)</u>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	970,000	288,550	2,000	1,260,550
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	2,830,000	3,734,000	5,000	6,569,000
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,745,000	3,434,231	5,000	7,184,231
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,840,000	1,884,750	5,000	3,729,750
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,540,000	2,518,113	-	5,058,113
WIFA 2010	3/17/2010	264,832	183,489	-	448,321
WIFA 2001	1/1/2001	888,460	145,057	50,000	1,083,517
<i>Sub-Total Water & Sewer Revenue Funded Debt</i>		13,078,292	12,188,190	67,000	25,333,482
<u>Street/HURF Revenue Funded Debt (Fund 1920)</u>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,525,000	202,644	5,000	2,732,644
HURF Revenue Bonds - Series 2006	4/11/2006	1,670,000	301,225	5,000	1,976,225
<i>Sub-Total Street Revenue Funded Debt</i>		4,195,000	503,869	10,000	4,708,869
<u>Western Loop 101 Public Facilities Corp (Fund 1930)</u>					
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	8,913,913	5,000	8,918,913
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	3,077,875	5,000	3,082,875
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	-	1,018,875	5,000	1,023,875
<i>Sub-Total Street Revenue Funded Debt</i>		-	13,010,663	15,000	13,025,663
<u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u>					
Transportation Sales Tax Obligations Bond	10/16/2007	3,005,000	4,321,281	-	7,326,281
<i>Sub-Total Trans S/Tax Bond Debt Service</i>		3,005,000	4,321,281	-	7,326,281
Total Debt Service Payments (All Funds)		45,198,292	52,370,954	457,000	98,026,246

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

Schedule Seven - SUMMARY

Long Term Debt Service

Bond Description	Date of Issue	FY 2013-14			
		Principal	Interest	Other Fees	Total
<u>Excise Tax Funded Debt (Fund 1940)</u>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,395,000	1,991,575	5,000	3,391,575
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	575,000	5,232,441	5,000	5,812,441
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	1,865,000	93,250	5,000	1,963,250
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,450,000	1,296,775	-	2,746,775
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	1,030,000	3,010,174	5,000	4,045,174
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,350,000	115,922	5,000	1,470,922
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<i>Sub-Total Excise Tax Funded Debt</i>		7,665,000	13,802,906	30,000	21,497,906
<u>Property Tax Funded Debt (Fund 1900)</u>					
General Obligation Bonds - Series 2002	6/1/2002	1,800,000	960,988	5,000	2,765,988
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	3,705,000	873,700	5,000	4,583,700
General Obligation Bonds - Series 2004	6/1/2004	2,550,000	778,894	5,000	3,333,894
General Obligation Bonds - Series 2005	6/1/2005	1,345,000	107,919	5,000	1,457,919
General Obligation Bonds - Series 2006A	6/1/2006	1,925,000	808,281	5,000	2,738,281
General Obligation Bonds - Series 2006B	6/1/2006	1,905,000	195,750	5,000	2,105,750
General Obligation Bonds - Series 2007	6/26/2007	3,805,000	1,885,438	5,000	5,695,438
General Obligation Bonds - Series 2009B	12/22/2009	1,315,000	1,849,203	-	3,164,203
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<i>Sub-Total Property Tax Funded Debt</i>		18,350,000	7,460,171	335,000	26,145,171
<u>Water & Sewer Revenue Funded Debt (Fund 2380)</u>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	1,020,000	240,050	2,000	1,262,050
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	2,975,000	3,592,500	5,000	6,572,500
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,925,000	3,237,619	5,000	7,167,619
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,930,000	1,806,550	5,000	3,741,550
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,630,000	2,429,213	-	5,059,213
WIFA 2010	3/17/2010	273,161	175,160	-	448,321
WIFA 2001	1/1/2001	922,080	124,764	50,000	1,096,844
<i>Sub-Total Water & Sewer Revenue Funded Debt</i>		13,675,240	11,605,856	67,000	25,348,096
<u>Street/HURF Revenue Funded Debt (Fund 1920)</u>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,620,000	104,800	5,000	2,729,800
HURF Revenue Bonds - Series 2006	4/11/2006	1,735,000	226,075	5,000	1,966,075
<i>Sub-Total Street Revenue Funded Debt</i>		4,355,000	330,875	10,000	4,695,875
<u>Western Loop 101 Public Facilities Corp (Fund 1930)</u>					
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	8,913,913	5,000	8,918,913
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	3,077,875	5,000	3,082,875
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	2,940,000	1,018,875	5,000	3,963,875
<i>Sub-Total Street Revenue Funded Debt</i>		2,940,000	13,010,663	15,000	15,965,663
<u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u>					
Transportation Sales Tax Obligations Bond	10/16/2007	3,125,000	4,201,081	-	7,326,081
<i>Sub-Total Trans S/Tax Bond Debt Service</i>		3,125,000	4,201,081	-	7,326,081
Total Debt Service Payments (All Funds)		50,110,240	50,411,552	457,000	100,978,792

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

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Long Term Debt Service

Bond Description	Date of Issue	FY 2015 - Beyond			
		Principal	Interest	Other Fees	Total
<u>Excise Tax Funded Debt (Fund 1940)</u>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	40,240,000	20,842,313	5,000	61,087,313
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	94,620,000	63,223,134	5,000	157,848,134
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	-	-	-	-
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	24,225,000	8,730,300	5,000	32,960,300
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	32,220,000	16,057,306	5,000	48,282,306
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	48,835,000	36,788,726	5,000	85,628,726
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,000,000	50,190	5,000	1,055,190
AMFP Series 14 - Arena	6/28/2002	5,055,000	4,560,919	-	9,615,919
AMFP Refunding Series 16 - Arena	7/31/2003	7,250,000	6,644,625	-	13,894,625
<i>Sub-Total Excise Tax Funded Debt</i>		253,445,000	156,897,513	30,000	410,372,513
<u>Property Tax Funded Debt (Fund 1900)</u>					
General Obligation Bonds - Series 2002	6/1/2002	17,935,000	4,178,400	5,000	22,118,400
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	16,370,000	1,566,050	5,000	17,941,050
General Obligation Bonds - Series 2004	6/1/2004	14,615,000	2,112,506	5,000	16,732,506
General Obligation Bonds - Series 2005	6/1/2005	1,395,000	55,800	5,000	1,455,800
General Obligation Bonds - Series 2006A	6/1/2006	15,985,000	3,004,194	5,000	18,994,194
General Obligation Bonds - Series 2006B	6/1/2006	2,010,000	100,500	5,000	2,115,500
General Obligation Bonds - Series 2007	6/26/2007	37,155,000	8,287,550	5,000	45,447,550
General Obligation Bonds - Series 2009B	12/22/2009	36,490,000	17,960,230	-	54,450,230
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<i>Sub-Total Property Tax Funded Debt</i>		141,955,000	37,265,230	335,000	179,555,230
<u>Water & Sewer Revenue Funded Debt (Fund 2380)</u>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	4,495,000	429,950	2,000	4,926,950
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	68,875,000	29,825,250	5,000	98,705,250
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	65,285,000	20,750,600	5,000	86,040,600
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	35,305,000	13,218,525	5,000	48,528,525
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	50,930,000	19,907,213	-	70,837,213
WIFA 2010	3/17/2010	5,296,323	1,428,490	-	6,724,813
WIFA 2001	1/1/2001	4,540,459	291,520	50,000	4,881,979
<i>Sub-Total Water & Sewer Revenue Funded Debt</i>		234,726,782	85,851,547	67,000	320,645,330
<u>Street/HURF Revenue Funded Debt (Fund 1920)</u>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	-	-	-	-
HURF Revenue Bonds - Series 2006	4/11/2006	3,700,000	223,800	5,000	3,928,800
<i>Sub-Total Street Revenue Funded Debt</i>		3,700,000	223,800	5,000	3,928,800
<u>Western Loop 101 Public Facilities Corp (Fund 1930)</u>					
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	137,495,000	154,498,500	5,000	291,998,500
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	48,670,000	53,919,138	5,000	102,594,138
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	10,645,000	1,255,875	5,000	11,905,875
<i>Sub-Total Street Revenue Funded Debt</i>		196,810,000	209,673,513	15,000	406,498,513
<u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u>					
Transportation Sales Tax Obligations Bond	10/16/2007	88,015,000	43,886,525	-	131,901,525
<i>Sub-Total Trans S/Tax Bond Debt Service</i>		88,015,000	43,886,525	-	131,901,525
Total Debt Service Payments (All Funds)		918,651,782	533,798,128	452,000	1,452,901,910

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

Schedule Seven - SUMMARY

Long Term Debt Service

Bond Description	Date of Issue	Grand Totals			
		Principal	Interest	Other Fees	Total
<u>Excise Tax Funded Debt (Fund 1940)</u>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	45,730,000	29,064,294	25,000	74,819,294
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	96,370,000	84,257,777	25,000	180,652,777
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	6,860,000	882,500	20,000	7,762,500
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	29,620,000	14,318,400	5,000	43,943,400
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	32,315,000	21,909,181	25,000	54,249,181
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	51,285,000	49,012,954	25,000	100,322,954
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	7,435,000	975,959	25,000	8,435,959
AMFP Series 14 - Arena	6/28/2002	5,055,000	5,599,969	-	10,654,969
AMFP Refunding Series 16 - Arena	7/31/2003	7,250,000	8,007,625	-	15,257,625
<i>Sub-Total Excise Tax Funded Debt</i>		281,920,000	214,028,658	150,000	496,098,658
<u>Property Tax Funded Debt (Fund 1900)</u>					
General Obligation Bonds - Series 2002	6/1/2002	24,725,000	8,433,238	25,000	33,183,238
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	30,210,000	5,988,950	25,000	36,223,950
General Obligation Bonds - Series 2004	6/1/2004	24,190,000	5,795,488	25,000	30,010,488
General Obligation Bonds - Series 2005	6/1/2005	6,495,000	772,506	25,000	7,292,506
General Obligation Bonds - Series 2006A	6/1/2006	23,265,000	6,706,619	25,000	29,996,619
General Obligation Bonds - Series 2006B	6/1/2006	9,065,000	1,407,750	25,000	10,497,750
General Obligation Bonds - Series 2007	6/26/2007	51,525,000	16,739,013	25,000	68,289,013
General Obligation Bonds - Series 2009B	12/22/2009	41,650,000	25,530,815	-	67,180,815
General Obligation Bond Arbitrage (1)		-	-	1,500,000	1,500,000
<i>Sub-Total Property Tax Funded Debt</i>		211,125,000	71,374,378	1,675,000	284,174,378
<u>Water & Sewer Revenue Funded Debt (Fund 2380)</u>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	8,300,000	1,645,250	10,000	9,955,250
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	80,000,000	44,967,500	25,000	124,992,500
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	80,000,000	34,716,313	25,000	114,741,313
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	42,550,000	20,902,450	25,000	63,477,450
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	60,940,000	30,134,163	-	91,074,163
WIFA 2010	3/17/2010	6,340,000	2,178,097	-	8,518,097
WIFA 2001	1/1/2001	8,031,920	909,399	250,000	9,191,320
<i>Sub-Total Water & Sewer Revenue Funded Debt</i>		286,161,920	135,453,171	335,000	421,950,092
<u>Street/HURF Revenue Funded Debt (Fund 1920)</u>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	9,930,000	971,519	20,000	10,921,519
HURF Revenue Bonds - Series 2006	4/11/2006	10,250,000	1,543,550	25,000	11,818,550
<i>Sub-Total Street Revenue Funded Debt</i>		20,180,000	2,515,069	45,000	22,740,069
<u>Western Loop 101 Public Facilities Corp (Fund 1930)</u>					
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	137,495,000	181,240,238	20,000	318,755,238
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	48,670,000	63,152,763	20,000	111,842,763
3rd Lien Exercise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	13,585,000	4,312,500	20,000	17,917,500
<i>Sub-Total Street Revenue Funded Debt</i>		199,750,000	248,705,500	60,000	448,515,500
<u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u>					
Transportation Sales Tax Obligations Bond	10/16/2007	99,815,000	61,393,850	-	161,208,850
<i>Sub-Total Trans S/Tax Bond Debt Service</i>		99,815,000	61,393,850	-	161,208,850
Total Debt Service Payments (All Funds)		1,098,951,920	733,470,626	2,265,000	1,834,687,546

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

Schedule Seven – DETAIL

Long-Term Debt Service

\$49,940,000

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2003A – Arena Tax Exempt

Date: June 1, 2003, maturing in 2033.

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Interest: Semi-annual each January and July, commencing July 1, 2003.

Interest accrues at rates ranging from 2.500% to 5.000%

Purpose: The Series 2003A (taxable) bonds were issued to pay for the cost of constructing, equipping and furnishing the arena complex and related facilities, including parking and other public infrastructure.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	4,210,000	11,047,406	15,257,406
2011	1,330,000	2,117,881	3,447,881
2012	1,390,000	2,077,981	3,467,981
2013	1,375,000	2,034,544	3,409,544
2014	1,395,000	1,991,575	3,386,575
2015-2019	9,640,000	8,846,875	18,486,875
2020 -2024	10,395,000	6,213,938	16,608,938
2025-2029	8,735,000	4,289,750	13,024,750
2030-2033	11,470,000	1,491,750	12,961,750
Total	49,940,000	40,111,700	90,051,700

Schedule Seven – DETAIL

Long-Term Debt Service

\$97,040,000

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2003B – Arena Taxable

Date: June 1, 2003, maturing in 2033.

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Interest: Semi-annual each January and July, commencing July 1, 2003.

Interest accrues at rates ranging from 2.380% to 5.580%

Purpose: The Series 2003B (tax-exempt) bonds were issued to pay for the cost of constructing, equipping and furnishing the arena complex and related facilities, including parking and other public infrastructure.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	670,000	26,482,200	27,152,200
2011	305,000	5,280,722	5,585,722
2012	390,000	5,268,735	5,658,735
2013	480,000	5,252,745	5,732,745
2014	575,000	5,232,441	5,807,441
2015-2019	9,940,000	25,313,181	35,253,181
2020-2024	22,280,000	21,450,069	43,730,069
2025-2029	36,830,000	13,385,304	50,215,304
2030-2033	25,570,000	3,074,580	28,644,580
Total	97,040,000	110,739,976	207,779,976

Schedule Seven – DETAIL

Long-Term Debt Service

\$10,880,000

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2004A – Refund Imp Dist

Date: May 1, 2004, maturing in 2014.

Rating: Moody’s “Aaa”
Standard and Poor’s “AAA”

Interest: Semi-annual each January and July, commencing January 1, 2005.

Interest accrues at rates ranging from 2.000% to 5.000%

Purpose: The Series 2004A bonds were issued to pay for the refunding of the City of Glendale Special Improvement District No. 57 Bonds and the City of Glendale Special Improvement District No. 59 Bonds.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	4,020,000	1,976,850	5,996,850
2011	1,565,000	343,000	1,908,000
2012	1,665,000	264,750	1,929,750
2013	1,765,000	181,500	1,946,500
2014	1,865,000	93,250	1,958,250
Total	10,880,000	2,859,350	13,739,350

Schedule Seven – DETAIL

Long-Term Debt Service

\$33,250,000

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2006A – GRPSTC/Zanjero

Date: June, 1, 2006, maturing in 2026.

Interest: Semi-annual each January and July, commencing January 1, 2007.

Interest accrues at rates ranging from 4.000% to 5.000%

Rating: Moody’s “Aaa”
Standard and Poor’s “AAA”

Purpose: The Series 2006A bonds were issued to pay for a portion of the cost of developing, constructing and equipping a public safety training facility and constructing infrastructure improvement within the City of Glendale.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	3,630,000	4,397,757	8,027,757
2011	1,250,000	1,494,025	2,744,025
2012	1,315,000	1,431,525	2,746,525
2013	1,380,000	1,365,775	2,745,775
2014	1,450,000	1,296,775	2,746,775
2015-2019	8,410,000	5,321,375	13,731,375
2020-2024	10,730,000	2,998,375	13,728,375
2025-2026	5,085,000	410,550	5,495,550
Total	33,250,000	18,716,157	51,966,157

Schedule Seven – DETAIL

Long-Term Debt Service

\$32,315,000

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2008A – H/Conv/Media (Tax-Exempt)

Date: June 1, 2008, maturing in 2032.

Interest: Semi-annual each January and July, commencing January 1, 2009.

Interest accrues at rates ranging from 3.000% to 5.000%

Rating: Moody’s “Aaa”
Standard and Poor’s “AAA”

Purpose: The Series 2008A (tax-exempt) bonds were issued to refund and redeem the Corporation’s outstanding Subordinate Excise Tax Revenue Bonds, Series 2006B. The Series 2006B bonds were used to design, acquire, construct and equip conference center and related media and parking garage facilities for the City (Conference Center Project).

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	-	2,197,659	2,197,659
2011	95,000	1,465,106	1,560,106
2012	-	1,462,256	1,462,256
2013	-	1,462,256	1,462,256
2014	-	1,462,256	1,462,256
2015-2019	5,990,000	6,939,880	12,929,880
2020-2024	8,635,000	5,417,952	14,052,952
2025-2029	10,880,000	3,135,630	14,015,630
2030-2032	6,715,000	563,852	7,278,852
Total	32,315,000	24,106,847	56,421,847

Schedule Seven – DETAIL

Long-Term Debt Service

\$52,780,000

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2008B – H/Conv/Media (Taxable)

Date: June 1, 2008, maturing in 2033.

Interest: Semi-annual each January and July, commencing January 1, 2009.

Interest accrues at rates ranging from 5.446% to 6.157%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The Series 2008B (taxable) bonds were issued to refund and redeem the Corporation's outstanding Subordinate Excise Tax Revenue Bonds, Series 2006B. The Series 2006B bonds were used to design, acquire, construct and equip conference center and related media and parking garage facilities for the City (Conference Center Project).

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Year	1,495,000	4,675,510	6,170,510
2011	210,000	3,087,508	3,297,508
2012	470,000	3,076,071	3,546,071
2013	740,000	3,050,475	3,790,475
2014	1,030,000	3,010,174	4,040,174
2015-2019	7,495,000	13,995,980	21,490,980
2020-2024	9,935,000	11,542,722	21,477,722
2025-2029	13,400,000	8,114,568	21,514,568
2030-2033	18,005,000	3,135,457	21,140,457
Total	52,780,000	53,688,465	106,468,465

Schedule Seven – DETAIL

Long-Term Debt Service

\$9,140,000

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2008C – H/Conv/Media (Taxable)

Date: June 1, 2008, maturing in 2015.

Interest: Semi-annual each January and July, commencing January 1, 2009.

Interest accrues at rates ranging from 3.958% to 5.019%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The Series 2008C (taxable) bonds were issued to refund and redeem the Corporation's outstanding Subordinate Excise Tax Revenue Bonds, Series 2006C. The Series 2006C bonds were used to design, acquire, construct and equip conference center and related media and parking garage facilities for the City (Conference Center Project).

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Year	1,705,000	416,011	2,121,011
2011	1,785,000	348,527	2,133,527
2012	1,730,000	270,416	2,000,416
2013	1,570,000	190,905	1,760,905
2014	1,350,000	115,922	1,465,922
2015	1,000,000	50,190	1,050,190
Total	9,140,000	1,391,971	10,531,971

Schedule Seven – DETAIL

Long-Term Debt Service

\$5,055,000

City of Glendale, Arizona

Municipal Property Corporation

Refunding Certificate of Participation – AMFP Series 14 - Arena

Date: June 28, 2002, maturing in 2033.

Interest: Semi-annual each February and August, commencing February 1, 2003.

Interest accrues at rates ranging from 5.000% to 5.375%

Purpose: The refunding certificate of participations were issued to refund and retire prior years outstanding Refunding Certificate of Participations and to pay a portion of the costs of constructing, equipping, furnishing and otherwise providing for an approximately 17,500-seat multipurpose arena facility and related infrastructure.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	1,428,694	1,428,694
2011	-	259,763	259,763
2012	-	259,763	259,763
2013	-	259,763	259,763
2014	-	259,763	259,763
2015-2019	-	1,298,813	1,298,813
2020-2024	-	1,298,813	1,298,813
2025-2029	910,000	1,298,813	2,208,813
2030-2033	4,145,000	534,597	4,679,597
Total	5,055,000	6,898,779	11,953,779

Schedule Seven – DETAIL

Long-Term Debt Service

\$7,250,000

City of Glendale, Arizona

Municipal Property Corporation

Refunding Certificate of Participation – AMFP Refunding Series 16 - Arena

Date: July 31, 2003, maturing in 2033.

Interest: Semi-annual each February and August, commencing February 1, 2004.

Interest accrues at rate of 4.7000%

Purpose: The refunding certificates of participations were issued to refund and retire prior years outstanding Refunding Certificate of Participations.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	1,703,750	1,703,750
2011	-	340,750	340,750
2012	-	340,750	340,750
2013	-	340,750	340,750
2014	-	340,750	340,750
2015-2019	-	1,703,750	1,703,750
2020-2024	-	1,703,750	1,703,750
2025-2029	-	1,703,750	1,703,750
2030-2033	7,250,000	1,533,375	8,783,375
Total	7,250,000	9,711,375	16,961,375

Schedule Seven – DETAIL

Long-Term Debt Service

\$40,235,000

City of Glendale, Arizona

General Obligation Bonds, Series 2002

Date: June 1, 2002, maturing in 2023.

Interest: Semiannual each January and July, commencing January 1, 2003.

Interest accrues at rates ranging from 2.500% to 5.000%

Rating: Moody's "Aa2"
Standard and Poor's "AA"

Purpose: The bond proceeds were used to refund 1996 bonds and to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to flood control, parks, streets/traffic/parking, water feature and multipurpose recreational facility.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	15,510,000	11,532,434	27,042,434
2011	1,600,000	1,162,750	2,762,750
2012	1,660,000	1,098,750	2,758,750
2013	1,730,000	1,032,350	2,762,350
2014	1,800,000	960,988	2,760,988
2015-2019	10,400,000	3,431,688	13,831,688
2020-2023	7,535,000	746,713	8,281,713
Total	40,235,000	19,965,672	60,200,672

Schedule Seven – DETAIL

Long-Term Debt Service

\$66,400,000

City of Glendale, Arizona

General Obligation Bonds, Series 2003

Date: April 1, 2003, maturing in 2018.

Interest: Semi-annual each January and July, commencing July 1, 2003.

Interest accrues at rates ranging from 1.500% to 5.000%

Rating: Moody's "Aa2"
Standard and Poor's "AA"

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to government facility, maintenance facilities, public safety, streets/parking, flood control, open space/trails, parks and recreation and water and sewer. \$13,875,000 is related to water and sewer fund and is included in the debt service amount listed.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	27,890,000	15,831,585	43,721,585
2011	4,135,000	1,675,550	5,810,550
2012	4,285,000	1,510,150	5,795,150
2013	4,500,000	1,338,750	5,838,750
2014	4,725,000	1,113,750	5,838,750
2015-2018	20,865,000	1,996,000	22,861,000
Total	66,400,000	23,465,785	89,865,785

Schedule Seven – DETAIL

Long-Term Debt Service

\$36,645,000

City of Glendale, Arizona

General Obligation Bonds, Series 2004

Date: June 1, 2004, maturing in 2019.

Interest: Semi-annual each January and July, commencing January 1, 2005.

Interest accrues at rates ranging from 3.000% to 5.000%

Rating: Moody's "Aa2"
Standard and Poor's "AA"

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to government facility, maintenance facilities, public safety, streets/parking, flood control, open space/trails, parks and recreation.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	12,455,000	7,870,206	20,325,206
2011	2,235,000	1,057,100	3,292,100
2012	2,350,000	970,494	3,320,494
2013	2,440,000	876,494	3,316,494
2014	2,550,000	778,894	3,328,894
2014-2019	14,615,000	2,112,506	16,727,506
Total	36,645,000	13,665,694	50,310,694

Schedule Seven – DETAIL

Long-Term Debt Service

\$11,960,000

City of Glendale, Arizona

General Obligation Bonds, Series 2005

- Date:** June 1, 2005, maturing in 2015.
- Interest:** Semi-annual each January and July, commencing January 1, 2006.
Interest accrues at rates ranging from 3.500% to 4.000%
- Rating:** Moody's "Aa2"
Standard and Poor's "AA"
- Purpose:** The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to cultural/historic projects, economic development and public safety.
- Debt Service:**

Fiscal Year	Principal	Interest	Total
Prior years	5,465,000	1,868,006	7,333,006
2011	1,210,000	247,275	1,457,275
2012	1,250,000	203,413	1,453,413
2013	1,295,000	158,100	1,453,100
2014	1,345,000	107,919	1,452,919
2015	1,395,000	55,799	1,450,799
Total	11,960,000	2,640,511	14,600,511

Schedule Seven – DETAIL

Long-Term Debt Service

\$29,365,000

City of Glendale, Arizona

General Obligation Bonds, Series 2006A

- Date: June 1, 2006, maturing in 2021.
- Interest: Semi-annual each January and July, commencing January 1, 2007.
Interest accrues at rates ranging from 4.000% to 5.000%
- Rating: Moody's "Aa2"
Standard and Poor's "AA"
- Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to streets/parking, parks, public safety and flood control.
- Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	6,100,000	5,004,612	11,104,612
2011	1,720,000	1,040,331	2,760,331
2012	1,785,000	971,531	2,756,531
2013	1,850,000	882,281	2,732,281
2014	1,925,000	808,281	2,733,281
2015-2019	10,880,000	2,650,256	13,530,256
2020-2021	5,105,000	353,939	5,458,939
Total	29,365,000	11,711,232	41,076,232

Schedule Seven – DETAIL

Long-Term Debt Service

\$9,065,000

City of Glendale, Arizona

General Obligation Bonds, Series 2006B

Date: June 1, 2006, maturing in 2015.

Interest: Semi-annual each January and July, commencing January 1, 2007.

Interest accrues at rate of 5.000%

Rating: Moody's "Aa2"
Standard and Poor's "AA"

Purpose: The bond proceeds were used to advance refund the 2011-2015 maturities of the City of Glendale General Obligation Bonds Series June 2000.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	1,887,283	1,887,283
2011	1,625,000	453,250	2,078,250
2012	1,715,000	372,000	2,087,000
2013	1,810,000	286,250	2,096,250
2014	1,905,000	195,747	2,100,747
2015	2,010,000	100,500	2,110,500
Total	9,065,000	3,295,030	12,360,030

Schedule Seven – DETAIL

Long-Term Debt Service

\$61,000,000

City of Glendale, Arizona

General Obligation Bonds, Series 2007

Date: June 26, 2007, maturing in 2022.

Interest: Semi-annual each January and July, commencing January 1, 2008.

Interest accrues at rates ranging from 4.000% to 5.000%

Rating: Moody's "Aa2"
Standard and Poor's "AA"

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to streets/parking, public safety, flood control and government facilities.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	9,475,000	7,685,039	17,160,039
2011	3,385,000	2,334,450	5,719,450
2012	3,520,000	2,190,588	5,710,588
2013	3,660,000	2,040,988	5,700,988
2014	3,805,000	1,885,438	5,690,438
2015-2019	21,565,000	6,809,775	28,374,775
2020-2022	15,590,000	1,477,775	17,067,775
Total	61,000,000	24,424,052	85,424,052

Schedule Seven – DETAIL

Long-Term Debt Service

\$41,650,000

City of Glendale, Arizona

General Obligation Bonds, Series 2009B (Taxable Direct-Pay Build America Bond)

Date: Dec 8, 2009, maturing in 2028.

Interest: Semi-annual each January and July, commencing July 1, 2010.

Interest accrues at rates ranging from 1.500% to 5.625%

Rating: Moody's "Aa2"
Standard and Poor's "AA"

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to economic development, government facilities, public safety, flood control, and parks & recreation.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	1,012,949	1,012,949
2011	1,270,000	1,929,428	3,199,428
2012	1,280,000	1,910,378	3,190,378
2013	1,295,000	1,881,578	3,176,578
2014	1,315,000	1,849,202	3,164,202
2015-2019	9,130,000	8,423,570	17,553,570
2020-2024	11,145,000	6,217,670	17,362,670
2025-2029	13,250,000	3,148,506	16,398,506
2030	2,965,000	170,488	3,135,488
Total	41,650,000	26,543,769	68,193,769

Schedule Seven – DETAIL

Long-Term Debt Service

\$80,000,000

City of Glendale, Arizona

Subordinate Lien Water & Sewer Revenue Obligations, Series 2003

Date: December 1, 2003, maturing in 2028.

Interest: Semi-annual each January and July, commencing July 1, 2004.

Interest accrues at rate of 5.000%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The proceeds of the obligations were used to pay for the expansion of the existing West Area Water Reclamation Facility, payments for the City's share of upgrades to and expansion of the 91st Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, a water resource master plan and water treatment plant design, design and construction of facilities at the Cholla Water Treatment Plant to meet solids handling regulations and land purchase for a water plant.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	19,863,750	19,863,750
2011	2,595,000	3,972,750	6,567,750
2012	2,725,000	3,843,000	6,568,000
2013	2,830,000	3,734,000	6,564,000
2014	2,975,000	3,592,500	6,567,500
2015-2019	17,255,000	15,577,500	32,832,500
2020-2024	24,335,000	10,753,750	35,088,750
2025-2028	27,285,000	3,494,000	30,779,000
Total	80,000,000	64,831,250	144,831,250

Schedule Seven – DETAIL

Long-Term Debt Service

\$80,000,000

City of Glendale, Arizona

Subordinate Lien Water & Sewer Revenue Obligations, Series 2006

Date: February 7, 2006, maturing in 2026.

Interest: Semi-annual each January and July, commencing July 1, 2006.

Interest accrues at rates ranging from 4.000% to 5.250%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The proceeds of the obligations were used to pay for the City's share of upgrades to, and expansion of, the 91st Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, water resource master plan and water treatment plant design, design and construction of facilities at the Cholla Water Treatment Plant to meet solids handling regulations and construction of a water treatment plant.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	16,133,769	16,133,769
2011	3,455,000	3,716,031	7,171,031
2012	3,590,000	3,577,831	7,167,831
2013	3,745,000	3,434,231	7,179,231
2014	3,925,000	3,237,619	7,162,619
2015-2019	22,905,000	12,938,131	35,843,131
2020-2024	28,950,000	6,899,194	35,849,194
2025-2026	13,430,000	913,275	14,343,275
Total	80,000,000	50,850,081	130,850,081

Schedule Seven – DETAIL

Long-Term Debt Service

\$44,500,000

City of Glendale, Arizona

Subordinate Lien Water & Sewer Revenue Obligations, Series 2007

Date: June 15, 2007, maturing in 2027.

Interest: Semi-annual each January and July, commencing January 1, 2008.

Interest accrues at rates ranging from 4.250% to 5.000%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The proceeds of the obligations were used to pay for the City's share of upgrades to, and expansion of, the 91st Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, water resource master plan and water treatment plant design, design and construction of upgrades at the Cholla Water Treatment Plant to meet federal regulations, construction of water treatment plants and associated transmission lines and design and construction of upgrades at the wastewater treatment plants to meet federal regulations.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	1,950,000	6,289,116	8,239,116
2011	1,700,000	2,032,438	3,732,438
2012	1,775,000	1,960,188	3,735,188
2013	1,840,000	1,884,750	3,724,750
2014	1,930,000	1,806,550	3,736,550
2015-2019	11,095,000	7,568,615	18,663,615
2020-2024	14,010,000	4,653,313	18,663,313
2025-2027	10,200,000	996,588	11,196,588
Total	44,500,000	27,191,557	71,691,557

Schedule Seven – DETAIL

Long-Term Debt Service

\$65,500,000

City of Glendale, Arizona

Subordinate Lien Water & Sewer Revenue Obligations, Series 2008

Date: February 1, 2008, maturing in 2028.

Interest: Semi-annual each January and July, commencing July 1, 2008.

Interest accrues at rates ranging from 3.000% to 5.000%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The proceeds of the obligations were used to pay for the City's share of upgrades to, and expansion of, the 91st Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, water resource master plan and water treatment plant design, design and construction of upgrades at the Cholla Water Treatment Plant to meet federal regulations, construction of water treatment plants and associated transmission lines and design and construction of upgrades at the wastewater treatment plants to meet federal regulations.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	4,560,000	5,557,426	10,117,426
2011	2,385,000	2,675,588	5,060,588
2012	2,455,000	2,604,038	5,059,038
2013	2,540,000	2,518,113	5,058,113
2014	2,630,000	2,429,213	5,059,213
2015-2019	14,780,000	10,516,538	25,296,538
2020-2024	18,210,000	7,093,175	25,303,175
2025-2028	17,940,000	2,297,500	20,237,500
Total	65,500,000	35,691,588	101,191,588

Schedule Seven – DETAIL

Long-Term Debt Service

\$14,543,766

City of Glendale, Arizona

Water and Sewer Revenue Bonds Series 2001 (WIFA Loan)

(Water Infrastructure Funding Authority)

Date: Closing date January 2001. Maturing in 2019

Interest: Semi-annual each January and July, commencing January 1, 2005.

Interest accrues at rate of 3.784%

Purpose: The proceeds from this obligation were used to pay for Cholla Water Treatment Plant expansion.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	3,816,044	2,956,648	6,772,693
2011	824,854	183,449	1,008,303
2012	856,067	164,609	1,020,676
2013	888,460	145,057	1,033,517
2014	922,080	124,764	1,046,844
2015-2019	4,540,459	291,520	4,831,979
2019-2022	-	-	-
Total	11,847,965	3,866,048	15,714,012

Schedule Seven – DETAIL

Long-Term Debt Service

City of Glendale, Arizona

Water and Sewer Revenue Bonds Series 2010 (WIFA Loan) (Water Infrastructure Funding Authority)

Date: Closing date March 19, 2010. Maturing in 2029

Interest: Semi-annual each January and July, commencing July 1, 2010.

Interest accrues at rate of 3.145%

Purpose: The proceeds will be used for planning and design of the 2nd phase of ground water treatment at the Oasis facility.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	56,495	56,495
2011	248,928	199,394	448,322
2012	256,757	191,564	448,321
2013	264,832	183,490	448,322
2014	273,161	175,160	448,321
2015-2019	1,500,200	741,406	2,241,606
2020-2024	1,751,419	490,188	2,241,607
2025-2029	2,044,703	196,898	2,241,601
Total	6,340,000	2,234,595	8,574,595

Schedule Seven – DETAIL

Long-Term Debt Service

\$14,655,000

City of Glendale, Arizona

Street and Highway User Revenue and Refunding Bonds, Series 2004

Date: June 1, 2004, maturing in 2014.

Interest: Semi-annual each January and July, commencing January 1, 2005.

Interest accrues at rates ranging from 2.500% to 4.000%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The bonds were used to finance the improvement, construction, reconstruction, acquisition of right-of-way or maintenance of streets and highways of the City including certain traffic control devices and to refund portions of the City's outstanding highway revenue bonds.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	4,725,000	2,637,946	7,362,946
2011	2,350,000	373,163	2,723,163
2012	2,435,000	290,913	2,725,913
2013	2,525,000	202,644	2,727,644
2014	2,620,000	104,800	2,724,800
Total	14,655,000	3,609,464	18,264,464

Schedule Seven – DETAIL

Long-Term Debt Service

\$15,745,000

City of Glendale, Arizona

Street and Highway User Revenue Bonds, Series 2006

Date: April 11, 2006, maturing in 2016.

Interest: Semi-annual each January and July, commencing January 1, 2007.

Interest accrues at rates ranging from 4.000% to 5.000%

Rating: Moody's "Aaa"
Standard and Poor's "AAA"

Purpose: The bonds were issued to finance the improvement, construction, acquisition of right-of-way or maintenance of streets and highways of the City including a bridge and noise walls.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	5,495,000	2,424,694	7,919,694
2011	1,540,000	427,025	1,967,025
2012	1,605,000	365,425	1,970,425
2013	1,670,000	301,225	1,971,225
2014	1,735,000	226,075	1,961,075
2015-2016	3,700,000	223,800	3,923,800
Total	15,745,000	3,968,244	19,713,244

Schedule Seven – DETAIL

Long-Term Debt Service

\$137,495,000

City of Glendale, Arizona

Western Loop 101
Public Facilities Corp, Series 2008A

Date: October 1, 2008, maturing in 2038.

Interest: Semi-annual each January and July, commencing July 1, 2009.

Interest accrues at rates ranging from 6.000% to 7.000%

Rating: Moody's "A2"
Standard and Poor's "AA"

Purpose: Most of the proceeds were deposited to the acquisition and construction project related to the design and construction of a new Major League Baseball spring training stadium and related facilities. The remaining proceeds were used toward capitalized interest on 2008 bond issuance and issuance costs.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	-	-
2011	-	-	-
2012	-	8,913,913	8,913,913
2013	-	8,913,913	8,913,913
2014	-	8,913,913	8,913,913
2015-2019	7,240,000	44,166,652	51,406,652
2020-2024	14,500,000	40,710,465	55,210,465
2025-2029	23,365,000	35,480,615	58,845,615
2030-2034	37,015,000	25,227,015	62,242,015
2035-2038	55,375,000	8,913,751	64,288,751
Total	137,495,000	181,240,237	318,735,237

Schedule Seven – DETAIL

Long-Term Debt Service

\$48,670,000

City of Glendale, Arizona

Western Loop 101
Public Facilities Corp, Series 2008B

Date: October 1, 2008, maturing in 2038.

Interest: Semi-annual each January and July, commencing July 1, 2009.

Interest accrues at rates ranging from 5.000% to 7.000%

Rating: Moody's "A2"
Standard and Poor's "AA"

Purpose: Most of the proceeds were deposited to the acquisition and construction project related to the design and construction of a new Major League Baseball spring training stadium and related facilities. The remaining proceeds were used toward capitalized interest on 2008 bond issuance and issuance costs.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	-	-
2011	-	-	-
2012	-	3,077,875	3,077,875
2013	-	3,077,875	3,077,875
2014	-	3,077,875	3,077,875
2015-2019	2,555,000	15,267,538	17,822,538
2020-2024	5,130,000	14,137,240	19,267,240
2025-2029	8,265,000	12,423,764	20,688,764
2030-2034	13,110,000	8,933,725	22,043,725
2035-2038	19,610,000	3,156,871	22,766,871
Total	48,670,000	63,152,763	111,822,763

Schedule Seven – DETAIL

Long-Term Debt Service

\$13,585,000

City of Glendale, Arizona

Western Loop 101
Public Facilities Corp, Series 2008C

Date: October 1, 2008, maturing in 2017.

Interest: Semi-annual each January and July, commencing July 1, 2009.

Interest accrues at rates of 7.500%

Rating: Moody's "A2"
Standard and Poor's "AA"

Purpose: Most of the proceeds were deposited into a revenue stabilization fund to be used toward interest payments of Series A and B. The remainder was used toward the design and construction of a new Major League Baseball spring training stadium and related facilities, and for capitalized interest on 2008 bond issuance costs.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	-	-
2011	-	-	-
2012	-	1,018,875	1,018,875
2013	-	1,018,875	1,018,875
2014	2,940,000	1,018,875	3,958,875
2015-2019	10,645,000	1,255,875	11,900,875
Total	13,585,000	4,312,500	17,897,500

Schedule Seven – DETAIL

Long-Term Debt Service

\$109,110,000

City of Glendale, Arizona

Transportation Excise Tax Revenue Obligations, Series 2007

Date: October 16, 2007, maturing in 2032.

Rating: Moody's: "Aaa"
Standard and Poor's : "AAA"

Interest: Semiannual each January and July, commencing July 1, 2008.
Interest accrues at rates ranging from 4.000% to 5.000%

Purpose: The proceeds were used to construct transportation projects including design, construction and right-of-way acquisitions. Most of the funding was used to construct street projects such as roadway widening and intersections improvements. Funding was also used to construct transit stops, bicycle connections, park and ride lots and airport projects.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	9,295,000	12,692,216	21,987,216
2011	2,780,000	4,548,081	7,328,081
2012	2,890,000	4,436,882	7,326,882
2013	3,005,000	4,321,281	7,326,281
2014	3,125,000	4,201,082	7,326,082
2015-2019	17,825,000	18,811,910	36,636,910
2020-2024	22,110,000	14,530,348	36,640,348
2025-2029	27,940,000	8,705,130	36,645,130
2030-2032	20,140,000	1,839,150	21,979,150
Total	109,110,000	74,086,080	183,196,080