

# Schedule Seven - SUMMARY

## Long Term Debt Service

Bond Description	Date of Issue	FY 2011-12			
		Principal	Interest	Other Fees	Total
<b><u>Excise Tax Funded Debt (Fund 1940)</u></b>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,390,000	2,077,981	5,000	3,472,981
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	390,000	5,268,735	5,000	5,663,735
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	1,665,000	264,750	5,000	1,934,750
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,315,000	1,431,525	5,000	2,751,525
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	470,000	3,076,071	5,000	3,551,071
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,730,000	270,416	5,000	2,005,416
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<b><i>Sub-Total Excise Tax Funded Debt</i></b>		<b>6,960,000</b>	<b>14,452,246</b>	<b>35,000</b>	<b>21,447,246</b>
<b><u>Property Tax Funded Debt (Fund 1900)</u></b>					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	3,360,000	397,600	5,000	3,762,600
General Obligation Bonds - Series 2004	6/1/2004	2,350,000	970,494	5,000	3,325,494
General Obligation Bonds - Series 2005	6/1/2005	1,250,000	203,413	5,000	1,458,413
General Obligation Bonds - Series 2006A	6/1/2006	1,785,000	971,531	5,000	2,761,531
General Obligation Bonds - Series 2006B	6/1/2006	1,715,000	372,000	5,000	2,092,000
General Obligation Bonds - Series 2007	6/26/2007	3,520,000	2,190,588	5,000	5,715,588
General Obligation Bonds - Series 2009B	12/22/2009	1,280,000	1,910,378	5,000	3,195,378
General Obligation Bonds - Series 2010	11/30/2010	-	1,667,600	5,000	1,672,600
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<b><i>Sub-Total Property Tax Funded Debt</i></b>		<b>15,260,000</b>	<b>8,683,603</b>	<b>340,000</b>	<b>24,283,603</b>
<b><u>Water &amp; Sewer Revenue Funded Debt (Fund 2380)</u></b>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	925,000	325,550	2,000	1,252,550
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	2,725,000	3,843,000	5,000	6,573,000
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,590,000	3,577,831	5,000	7,172,831
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,775,000	1,960,188	5,000	3,740,188
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,455,000	2,604,038	5,000	5,064,038
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
WIFA 2001	1/1/2001	856,067	164,609	50,000	1,070,676
WIFA 2010	3/17/2010	256,757	191,564	-	448,321
<b><i>Sub-Total Water &amp; Sewer Revenue Funded Debt</i></b>		<b>12,582,823</b>	<b>14,305,637</b>	<b>77,000</b>	<b>26,965,461</b>
<b><u>Street/HURF Revenue Funded Debt (Fund 1920)</u></b>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,435,000	290,913	5,000	2,730,913
HURF Revenue Bonds - Series 2006	4/11/2006	1,605,000	365,425	5,000	1,975,425
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>4,040,000</b>	<b>656,338</b>	<b>10,000</b>	<b>4,706,338</b>
<b><u>Western Loop 101 Public Facilities Corp (Fund 1930)</u></b>					
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	380,000	-	380,000
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	-	-	-
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	-	-	-	-
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>-</b>	<b>380,000</b>	<b>-</b>	<b>380,000</b>
<b><u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u></b>					
Transportation Sales Tax Obligations Bond	10/16/2007	2,890,000	4,436,881	-	7,326,881
<b><i>Sub-Total Trans S/Tax Bond Debt Service</i></b>		<b>2,890,000</b>	<b>4,436,881</b>	<b>-</b>	<b>7,326,881</b>
<b>Total Debt Service Payments (All Funds)</b>		<b>41,732,823</b>	<b>42,914,705</b>	<b>462,000</b>	<b>85,109,528</b>

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

# Schedule Seven - SUMMARY

## Long Term Debt Service

Bond Description	Date of Issue	FY 2012-13			
		Principal	Interest	Other Fees	Total
<b><u>Excise Tax Funded Debt (Fund 1940)</u></b>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,375,000	2,034,544	5,000	3,414,544
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	480,000	5,252,745	5,000	5,737,745
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	1,765,000	181,500	5,000	1,951,500
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,380,000	1,365,775	5,000	2,750,775
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	740,000	3,050,475	5,000	3,795,475
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,570,000	190,905	5,000	1,765,905
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<b><i>Sub-Total Excise Tax Funded Debt</i></b>		<b>7,310,000</b>	<b>14,138,712</b>	<b>35,000</b>	<b>21,483,712</b>
<b><u>Property Tax Funded Debt (Fund 1900)</u></b>					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	3,530,000	263,200	5,000	3,798,200
General Obligation Bonds - Series 2004	6/1/2004	2,440,000	876,494	5,000	3,321,494
General Obligation Bonds - Series 2005	6/1/2005	1,295,000	158,100	5,000	1,458,100
General Obligation Bonds - Series 2006A	6/1/2006	1,850,000	882,281	5,000	2,737,281
General Obligation Bonds - Series 2006B	6/1/2006	1,810,000	286,250	5,000	2,101,250
General Obligation Bonds - Series 2007	6/26/2007	3,660,000	2,040,988	5,000	5,705,988
General Obligation Bonds - Series 2009B	12/22/2009	1,295,000	1,881,578	-	3,176,578
General Obligation Bonds - Series 2010	11/30/2010	-	1,667,600	5,000	1,672,600
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<b><i>Sub-Total Property Tax Funded Debt</i></b>		<b>15,880,000</b>	<b>8,056,490</b>	<b>335,000</b>	<b>24,271,490</b>
<b><u>Water &amp; Sewer Revenue Funded Debt (Fund 2380)</u></b>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	970,000	288,550	2,000	1,260,550
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	2,830,000	3,734,000	5,000	6,569,000
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,745,000	3,434,231	5,000	7,184,231
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,840,000	1,884,750	5,000	3,729,750
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,540,000	2,518,113	5,000	5,063,113
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
WIFA 2001	1/1/2001	888,460	145,057	50,000	1,083,517
WIFA 2010	3/17/2010	264,832	183,489	-	448,321
<b><i>Sub-Total Water &amp; Sewer Revenue Funded Debt</i></b>		<b>13,078,292</b>	<b>13,827,047</b>	<b>77,000</b>	<b>26,982,339</b>
<b><u>Street/HURF Revenue Funded Debt (Fund 1920)</u></b>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,525,000	202,644	5,000	2,732,644
HURF Revenue Bonds - Series 2006	4/11/2006	1,670,000	301,225	5,000	1,976,225
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>4,195,000</b>	<b>503,869</b>	<b>10,000</b>	<b>4,708,869</b>
<b><u>Western Loop 101 Public Facilities Corp (Fund 1930)</u></b>					
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	8,913,913	5,000	8,918,913
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	3,077,875	5,000	3,082,875
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	-	1,018,875	5,000	1,023,875
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>-</b>	<b>13,010,663</b>	<b>15,000</b>	<b>13,025,663</b>
<b><u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u></b>					
Transportation Sales Tax Obligations Bond	10/16/2007	3,005,000	4,321,281	-	7,326,281
<b><i>Sub-Total Trans S/Tax Bond Debt Service</i></b>		<b>3,005,000</b>	<b>4,321,281</b>	<b>-</b>	<b>7,326,281</b>
<b>Total Debt Service Payments (All Funds)</b>		<b>43,468,292</b>	<b>53,858,062</b>	<b>472,000</b>	<b>97,798,354</b>

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# Schedule Seven - SUMMARY

## Long Term Debt Service

Bond Description	Date of Issue	FY 2013-14			
		Principal	Interest	Other Fees	Total
<b><u>Excise Tax Funded Debt (Fund 1940)</u></b>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,395,000	1,991,575	5,000	3,391,575
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	575,000	5,232,441	5,000	5,812,441
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	1,865,000	93,250	5,000	1,963,250
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,450,000	1,296,775	5,000	2,751,775
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	1,030,000	3,010,174	5,000	4,045,174
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,350,000	115,922	5,000	1,470,922
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<b>Sub-Total Excise Tax Funded Debt</b>		<b>7,665,000</b>	<b>13,802,906</b>	<b>35,000</b>	<b>21,502,906</b>
<b><u>Property Tax Funded Debt (Fund 1900)</u></b>					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	-	86,700	5,000	91,700
General Obligation Bonds - Series 2004	6/1/2004	2,550,000	778,894	5,000	3,333,894
General Obligation Bonds - Series 2005	6/1/2005	1,345,000	107,919	5,000	1,457,919
General Obligation Bonds - Series 2006A	6/1/2006	1,925,000	808,281	5,000	2,738,281
General Obligation Bonds - Series 2006B	6/1/2006	1,905,000	195,750	5,000	2,105,750
General Obligation Bonds - Series 2007	6/26/2007	3,805,000	1,885,438	5,000	5,695,438
General Obligation Bonds - Series 2009B	12/22/2009	1,315,000	1,849,203	5,000	3,169,203
General Obligation Bonds - Series 2010	11/30/2010	2,475,000	1,667,600	5,000	4,147,600
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<b>Sub-Total Property Tax Funded Debt</b>		<b>15,320,000</b>	<b>7,379,784</b>	<b>340,000</b>	<b>23,039,784</b>
<b><u>Water &amp; Sewer Revenue Funded Debt (Fund 2380)</u></b>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	1,020,000	240,050	2,000	1,262,050
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	2,975,000	3,592,500	5,000	6,572,500
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,925,000	3,237,619	5,000	7,167,619
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,930,000	1,806,550	5,000	3,741,550
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,630,000	2,429,213	5,000	5,064,213
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
WIFA 2001	1/1/2001	922,080	124,764	50,000	1,096,844
WIFA 2010	3/17/2010	273,161	175,160	5,000	453,321
<b>Sub-Total Water &amp; Sewer Revenue Funded Debt</b>		<b>13,675,240</b>	<b>13,244,713</b>	<b>82,000</b>	<b>27,001,954</b>
<b><u>Street/HURF Revenue Funded Debt (Fund 1920)</u></b>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,620,000	104,800	5,000	2,729,800
HURF Revenue Bonds - Series 2006	4/11/2006	1,735,000	226,075	5,000	1,966,075
<b>Sub-Total Street Revenue Funded Debt</b>		<b>4,355,000</b>	<b>330,875</b>	<b>10,000</b>	<b>4,695,875</b>
<b><u>Western Loop 101 Public Facilities Corp (Fund 1930)</u></b>					
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	8,913,913	5,000	8,918,913
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	3,077,875	5,000	3,082,875
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	2,940,000	1,018,875	5,000	3,963,875
<b>Sub-Total Street Revenue Funded Debt</b>		<b>2,940,000</b>	<b>13,010,663</b>	<b>15,000</b>	<b>15,965,663</b>
<b><u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u></b>					
Transportation Sales Tax Obligations Bond	10/16/2007	3,125,000	4,201,081	-	7,326,081
<b>Sub-Total Trans S/Tax Bond Debt Service</b>		<b>3,125,000</b>	<b>4,201,081</b>	<b>-</b>	<b>7,326,081</b>
<b>Total Debt Service Payments (All Funds)</b>		<b>47,080,240</b>	<b>51,970,022</b>	<b>482,000</b>	<b>99,532,262</b>

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

# Schedule Seven - SUMMARY

## Long Term Debt Service

Bond Description	Date of Issue	FY 2014-15			
		Principal	Interest	Other Fees	Total
<b><u>Excise Tax Funded Debt (Fund 1940)</u></b>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	1,410,000	1,935,775	5,000	3,350,775
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	700,000	5,202,081	5,000	5,907,081
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	-	-	-	-
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	1,520,000	1,224,275	5,000	2,749,275
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	240,000	1,462,256	5,000	1,707,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	1,345,000	2,954,081	5,000	4,304,081
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,000,000	50,190	5,000	1,055,190
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
<b><i>Sub-Total Excise Tax Funded Debt</i></b>		<b>6,215,000</b>	<b>13,429,170</b>	<b>30,000</b>	<b>19,674,170</b>
<b><u>Property Tax Funded Debt (Fund 1900)</u></b>					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	-	86,700	5,000	91,700
General Obligation Bonds - Series 2004	6/1/2004	2,665,000	670,519	5,000	3,340,519
General Obligation Bonds - Series 2005	6/1/2005	1,395,000	55,800	5,000	1,455,800
General Obligation Bonds - Series 2006A	6/1/2006	2,000,000	712,031	5,000	2,717,031
General Obligation Bonds - Series 2006B	6/1/2006	2,010,000	100,500	5,000	2,115,500
General Obligation Bonds - Series 2007	6/26/2007	3,960,000	1,723,725	5,000	5,688,725
General Obligation Bonds - Series 2009B	12/22/2009	1,335,000	1,809,753	5,000	3,149,753
General Obligation Bonds - Series 2010	11/30/2010	5,645,000	1,568,600	5,000	7,218,600
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<b><i>Sub-Total Property Tax Funded Debt</i></b>		<b>19,010,000</b>	<b>6,727,628</b>	<b>340,000</b>	<b>26,077,628</b>
<b><u>Water &amp; Sewer Revenue Funded Debt (Fund 2380)</u></b>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	1,060,000	189,050	2,000	1,251,050
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	3,120,000	3,443,750	5,000	6,568,750
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	4,140,000	3,031,556	5,000	7,176,556
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	2,010,000	1,722,113	5,000	3,737,113
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,730,000	2,330,588	5,000	5,065,588
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
WIFA 2001	1/1/2001	956,971	103,704	50,000	1,110,675
WIFA 2010	3/17/2010	281,752	166,569	5,000	453,321
<b><i>Sub-Total Water &amp; Sewer Revenue Funded Debt</i></b>		<b>14,298,723</b>	<b>12,626,187</b>	<b>82,000</b>	<b>27,006,910</b>
<b><u>Street/HURF Revenue Funded Debt (Fund 1920)</u></b>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	-	-	5,000	5,000
HURF Revenue Bonds - Series 2006	4/11/2006	1,805,000	148,000	5,000	1,958,000
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>1,805,000</b>	<b>148,000</b>	<b>10,000</b>	<b>1,963,000</b>
<b><u>Western Loop 101 Public Facilities Corp (Fund 1930)</u></b>					
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	-	8,913,913	5,000	8,918,913
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	-	3,077,875	5,000	3,082,875
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	4,975,000	798,375	5,000	5,778,375
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>4,975,000</b>	<b>12,790,163</b>	<b>15,000</b>	<b>17,780,163</b>
<b><u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u></b>					
Transportation Sales Tax Obligations Bond	10/16/2007	3,250,000	4,076,081	-	7,326,081
<b><i>Sub-Total Trans S/Tax Bond Debt Service</i></b>		<b>3,250,000</b>	<b>4,076,081</b>	<b>-</b>	<b>7,326,081</b>
<b>Total Debt Service Payments (All Funds)</b>		<b>49,553,723</b>	<b>49,797,229</b>	<b>477,000</b>	<b>99,827,951</b>

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

# Schedule Seven - SUMMARY

## Long Term Debt Service

Bond Description	Date of Issue	FY 2016 - Beyond			
		Principal	Interest	Other Fees	Total
<b><u>Excise Tax Funded Debt (Fund 1940)</u></b>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	38,830,000	18,906,538	5,000	57,741,538
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	93,920,000	58,021,053	5,000	151,946,053
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	-	-	-	-
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	22,705,000	7,506,025	5,000	30,216,025
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	31,980,000	14,595,050	5,000	46,580,050
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	47,490,000	33,834,646	5,000	81,329,646
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	-	-	5,000	5,000
AMFP Series 14 - Arena	6/28/2002	5,055,000	4,301,156	5,000	9,361,156
AMFP Refunding Series 16 - Arena	7/31/2003	7,250,000	6,303,875	5,000	13,558,875
<b><i>Sub-Total Excise Tax Funded Debt</i></b>		<b>247,230,000</b>	<b>143,468,343</b>	<b>40,000</b>	<b>390,738,343</b>
<b><u>Property Tax Funded Debt (Fund 1900)</u></b>					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	4,335,000	260,100	5,000	4,600,100
General Obligation Bonds - Series 2004	6/1/2004	11,950,000	1,441,988	5,000	13,396,988
General Obligation Bonds - Series 2005	6/1/2005	-	-	5,000	5,000
General Obligation Bonds - Series 2006A	6/1/2006	13,985,000	2,292,163	5,000	16,282,163
General Obligation Bonds - Series 2006B	6/1/2006	-	-	5,000	5,000
General Obligation Bonds - Series 2007	6/26/2007	33,195,000	6,563,825	5,000	39,763,825
General Obligation Bonds - Series 2009B	12/22/2009	35,155,000	16,150,478	5,000	51,310,478
General Obligation Bonds - Series 2010	11/30/2010	30,180,000	4,869,100	35,000	35,084,100
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
<b><i>Sub-Total Property Tax Funded Debt</i></b>		<b>128,800,000</b>	<b>31,577,653</b>	<b>370,000</b>	<b>160,747,653</b>
<b><u>Water &amp; Sewer Revenue Funded Debt (Fund 2380)</u></b>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	3,435,000	240,900	2,000	3,677,900
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	65,755,000	26,381,500	5,000	92,141,500
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	61,145,000	17,719,044	5,000	78,869,044
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	33,295,000	11,496,413	5,000	44,796,413
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	48,200,000	17,576,625	5,000	65,781,625
W&S Revenue Obligations, Series 2010	11/30/2010	25,685,000	22,243,278	50,000	47,978,278
WIFA 2001	1/1/2001	3,583,488	187,816	50,000	3,821,304
WIFA 2010	3/17/2010	5,014,572	1,261,921	50,000	6,326,492
<b><i>Sub-Total Water &amp; Sewer Revenue Funded Debt</i></b>		<b>246,113,060</b>	<b>97,107,495</b>	<b>172,000</b>	<b>343,392,555</b>
<b><u>Street/HURF Revenue Funded Debt (Fund 1920)</u></b>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	-	-	-	-
HURF Revenue Bonds - Series 2006	4/11/2006	1,895,000	75,800	5,000	1,975,800
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>1,895,000</b>	<b>75,800</b>	<b>5,000</b>	<b>1,975,800</b>
<b><u>Western Loop 101 Public Facilities Corp (Fund 1930)</u></b>					
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	137,495,000	145,584,588	5,000	283,084,588
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	48,670,000	50,841,263	5,000	99,516,263
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	5,670,000	457,500	5,000	6,132,500
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>191,835,000</b>	<b>196,883,350</b>	<b>15,000</b>	<b>388,733,350</b>
<b><u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u></b>					
Transportation Sales Tax Obligations Bond	10/16/2007	84,765,000	39,810,444	-	124,575,444
<b><i>Sub-Total Trans S/Tax Bond Debt Service</i></b>		<b>84,765,000</b>	<b>39,810,444</b>	<b>-</b>	<b>124,575,444</b>
<b>Total Debt Service Payments (All Funds)</b>		<b>900,638,060</b>	<b>508,923,084</b>	<b>602,000</b>	<b>1,410,163,144</b>

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

# Schedule Seven - SUMMARY

## Long Term Debt Service

Bond Description	Date of Issue	Grand Totals (Remaining Payments)			
		Principal	Interest	Other Fees	Total
<b><u>Excise Tax Funded Debt (Fund 1940)</u></b>					
MPC Bonds - Series 2003A - Arena Tax Exempt	6/1/2003	44,400,000	26,946,413	25,000	71,371,413
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	96,065,000	78,977,055	25,000	175,067,055
MPC Bonds - Series 2004A - Refund Imp Dist	5/1/2004	5,295,000	539,500	15,000	5,849,500
MPC Bonds - Series 2006A - GRPSTC/Zanjero	6/1/2006	28,370,000	12,824,375	25,000	41,219,375
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	32,220,000	20,444,075	25,000	52,689,075
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	51,075,000	45,925,446	25,000	97,025,446
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	5,650,000	627,432	25,000	6,302,432
AMFP Series 14 - Arena	6/28/2002	5,055,000	5,340,206	5,000	10,400,206
AMFP Refunding Series 16 - Arena	7/31/2003	7,250,000	7,666,875	5,000	14,921,875
<b><i>Sub-Total Excise Tax Funded Debt</i></b>		<b>275,380,000</b>	<b>199,291,377</b>	<b>175,000</b>	<b>474,846,377</b>
<b><u>Property Tax Funded Debt (Fund 1900)</u></b>					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	11,225,000	1,094,300	25,000	12,344,300
General Obligation Bonds - Series 2004	6/1/2004	21,955,000	4,738,388	25,000	26,718,388
General Obligation Bonds - Series 2005	6/1/2005	5,285,000	525,231	25,000	5,835,231
General Obligation Bonds - Series 2006A	6/1/2006	21,545,000	5,666,288	25,000	27,236,288
General Obligation Bonds - Series 2006B	6/1/2006	7,440,000	954,500	25,000	8,419,500
General Obligation Bonds - Series 2007	6/26/2007	48,140,000	14,404,563	25,000	62,569,563
General Obligation Bonds - Series 2009B	12/22/2009	40,380,000	23,601,388	25,000	64,001,388
General Obligation Bonds - Series 2010	11/30/2010	38,300,000	11,440,500	25,000	49,795,500
General Obligation Bond Arbitrage (1)		-	-	1,500,000	1,500,000
<b><i>Sub-Total Property Tax Funded Debt</i></b>		<b>194,270,000</b>	<b>62,425,156</b>	<b>1,700,000</b>	<b>258,420,156</b>
<b><u>Water &amp; Sewer Revenue Funded Debt (Fund 2380)</u></b>					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	7,410,000	1,284,100	10,000	8,704,100
Subordinate Lien W&S Rev Bonds - Series 2003	12/1/2003	77,405,000	40,994,750	25,000	118,424,750
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	76,545,000	31,000,281	25,000	107,570,281
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	40,850,000	18,870,013	25,000	59,745,013
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	58,555,000	27,458,575	25,000	86,038,575
W&S Revenue Obligations, Series 2010	11/30/2010	25,685,000	28,798,708	70,000	54,553,708
WIFA 2001	1/1/2001	7,207,066	725,950	250,000	8,183,016
WIFA 2010	3/17/2010	6,091,072	1,978,704	60,000	8,129,776
<b><i>Sub-Total Water &amp; Sewer Revenue Funded Debt</i></b>		<b>299,748,138</b>	<b>151,111,080</b>	<b>490,000</b>	<b>451,349,219</b>
<b><u>Street/HURF Revenue Funded Debt (Fund 1920)</u></b>					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	7,580,000	598,356	20,000	8,198,356
HURF Revenue Bonds - Series 2006	4/11/2006	8,710,000	1,116,525	25,000	9,851,525
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>16,290,000</b>	<b>1,714,881</b>	<b>45,000</b>	<b>18,049,881</b>
<b><u>Western Loop 101 Public Facilities Corp (Fund 1930)</u></b>					
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008A	10/1/2008	137,495,000	172,706,325	20,000	310,221,325
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008B	10/1/2008	48,670,000	60,074,888	20,000	108,764,888
3rd Lien Excise Tax Revenue Bonds - Tax exempt 2008C	10/1/2008	13,585,000	3,293,625	20,000	16,898,625
<b><i>Sub-Total Street Revenue Funded Debt</i></b>		<b>199,750,000</b>	<b>236,074,837</b>	<b>60,000</b>	<b>435,884,837</b>
<b><u>Transp. Sales Tax Rev Funded Debt (Fund 1970)</u></b>					
Transportation Sales Tax Obligations Bond	10/16/2007	97,035,000	56,845,769	-	153,880,769
<b><i>Sub-Total Trans S/Tax Bond Debt Service</i></b>		<b>97,035,000</b>	<b>56,845,769</b>	<b>-</b>	<b>153,880,769</b>
<b>Total Debt Service Payments (All Funds)</b>		<b>1,082,473,138</b>	<b>707,463,101</b>	<b>2,470,000</b>	<b>1,792,431,239</b>

(1) note, arbitrage is subject to change each year based on calc's performed by consultants.

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$49,940,000**

City of Glendale, Arizona

Municipal Property Corporation

### Excise Tax Revenue Bonds, Series 2003A – Arena Tax Exempt

Date: June 1, 2003, maturing in 2033.

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Interest: Semi-annual each January and July, commencing July 1, 2003.  
  
Interest accrues at rates ranging from 2.500% to 5.000%

Purpose: The Series 2003A (taxable) bonds were issued to pay for the cost of constructing, equipping and furnishing the arena complex and related facilities, including parking and other public infrastructure.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	5,540,000	13,165,287	18,705,287
<b>2012</b>	<b>1,390,000</b>	<b>2,077,981</b>	<b>3,467,981</b>
2013	1,375,000	2,034,544	3,409,544
2014	1,395,000	1,991,575	3,386,575
2015	1,410,000	1,935,775	3,345,775
2016-2020	10,650,000	8,364,875	19,014,875
2021 -2025	9,430,000	5,770,413	15,200,413
2026-2030	9,870,000	3,853,000	13,723,000
2031-2033	8,880,000	918,250	9,798,250
<b>Total</b>	<b>49,940,000</b>	<b>40,111,700</b>	<b>90,051,700</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$97,040,000**

City of Glendale, Arizona

Municipal Property Corporation

### Excise Tax Revenue Bonds, Series 2003B – Arena Taxable

Date: June 1, 2003, maturing in 2033.

Rating: Moody's "Aaa"  
Standard and Poor's "AAA"

Interest: Semi-annual each January and July, commencing July 1, 2003.  
  
Interest accrues at rates ranging from 2.380% to 5.580%

Purpose: The Series 2003B (tax-exempt) bonds were issued to pay for the cost of constructing, equipping and furnishing the arena complex and related facilities, including parking and other public infrastructure.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	975,000	31,762,922	32,737,922
<b>2012</b>	<b>390,000</b>	<b>5,268,735</b>	<b>5,658,735</b>
2013	480,000	5,252,745	5,732,745
2014	575,000	5,232,441	5,807,441
2015	700,000	5,202,081	5,902,081
2016-2020	12,530,000	24,788,349	37,318,349
2021-2025	25,750,000	16,772,820	42,522,820
2026-2030	37,605,000	14,812,110	52,417,110
2031-2033	18,035,000	1,647,774	19,682,774
<b>Total</b>	<b>97,040,000</b>	<b>110,739,977</b>	<b>207,779,977</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$10,880,000**

City of Glendale, Arizona

Municipal Property Corporation

### Excise Tax Revenue Bonds, Series 2004A – Refund Imp Dist

Date: May 1, 2004, maturing in 2014.

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Interest: Semi-annual each January and July, commencing January 1, 2005.  
  
Interest accrues at rates ranging from 2.000% to 5.000%

Purpose: The Series 2004A bonds were issued to pay for the refunding of the City of Glendale Special Improvement District No. 57 Bonds and the City of Glendale Special Improvement District No. 59 Bonds.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	5,585,000	2,319,850	7,904,850
<b>2012</b>	<b>1,665,000</b>	<b>264,750</b>	<b>1,929,750</b>
2013	1,765,000	181,500	1,946,500
2014	1,865,000	93,250	1,958,250
<b>Total</b>	<b>10,880,000</b>	<b>2,859,350</b>	<b>13,739,350</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$33,250,000**

City of Glendale, Arizona

Municipal Property Corporation

### Excise Tax Revenue Bonds, Series 2006A – GRPSTC/Zanjero

Date: June 1, 2006, maturing in 2026.

Interest: Semi-annual each January and July, commencing January 1, 2007.

Interest accrues at rates ranging from 4.000% to 5.000%

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Purpose: The Series 2006A bonds were issued to pay for a portion of the cost of developing, constructing and equipping a public safety training facility and constructing infrastructure improvement within the City of Glendale.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	4,880,000	5,891,782	10,771,782
<b>2012</b>	<b>1,315,000</b>	<b>1,431,525</b>	<b>2,746,525</b>
2013	1,380,000	1,365,775	2,745,775
2014	1,450,000	1,296,775	2,746,775
2015	1,520,000	1,224,275	2,744,275
2016-2020	8,830,000	4,900,875	13,730,875
2021-2025	11,270,000	2,461,875	13,731,875
2026	2,605,000	143,275	2,748,275
<b>Total</b>	<b>33,250,000</b>	<b>18,716,157</b>	<b>51,966,157</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$32,315,000**

City of Glendale, Arizona

Municipal Property Corporation

Excise Tax Revenue Bonds, Series 2008A – H/Conv/Media (Tax-Exempt)

Date: June 1, 2008, maturing in 2032.

Interest: Semi-annual each January and July, commencing January 1, 2009.

Interest accrues at rates ranging from 3.000% to 5.000%

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Purpose: The Series 2008A (tax-exempt) bonds were issued to refund and redeem the Corporation’s outstanding Subordinate Excise Tax Revenue Bonds, Series 2006B. The Series 2006B bonds were used to design, acquire, construct and equip conference center and related media and parking garage facilities for the City (Conference Center Project).

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	95,000	3,662,765	3,757,765
<b>2012</b>	-	<b>1,462,256</b>	<b>1,462,256</b>
2013	-	1,462,256	1,462,256
2014	-	1,462,256	1,462,256
2015	240,000	1,462,256	
2016-2020	7,340,000	6,700,280	14,040,280
2021-2025	9,015,000	5,029,522	14,044,522
2026-2030	11,410,000	2,603,580	14,013,580
2031-2032	4,215,000	261,676	4,476,676
<b>Total</b>	<b>32,315,000</b>	<b>24,106,847</b>	<b>54,719,591</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$52,780,000**

City of Glendale, Arizona

Municipal Property Corporation

### Excise Tax Revenue Bonds, Series 2008B – H/Conv/Media (Taxable)

Date: June 1, 2008, maturing in 2033.

Interest: Semi-annual each January and July, commencing January 1, 2009.

Interest accrues at rates ranging from 5.446% to 6.157%

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Purpose: The Series 2008B (taxable) bonds were issued to refund and redeem the Corporation’s outstanding Subordinate Excise Tax Revenue Bonds, Series 2006B. The Series 2006B bonds were used to design, acquire, construct and equip conference center and related media and parking garage facilities for the City (Conference Center Project).

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	1,705,000	7,763,020	9,468,020
<b>2012</b>	<b>470,000</b>	<b>3,076,071</b>	<b>3,546,071</b>
2013	740,000	3,050,475	3,790,475
2014	1,030,000	3,010,174	4,040,174
2015	1,345,000	2,954,081	4,299,081
2016-2020	7,905,000	13,577,360	21,482,360
2021-2025	10,550,000	10,938,972	21,488,972
2026-2030	14,225,000	7,291,426	21,516,426
2031-2033	14,810,000	2,026,886	16,836,886
<b>Total</b>	<b>52,780,000</b>	<b>53,688,465</b>	<b>106,468,465</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$9,140,000**

City of Glendale, Arizona

Municipal Property Corporation

### Excise Tax Revenue Bonds, Series 2008C – H/Conv/Media (Taxable)

Date: June 1, 2008, maturing in 2015.

Interest: Semi-annual each January and July, commencing January 1, 2009.

Interest accrues at rates ranging from 3.958% to 5.019%

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Purpose: The Series 2008C (taxable) bonds were issued to refund and redeem the Corporation’s outstanding Subordinate Excise Tax Revenue Bonds, Series 2006C. The Series 2006C bonds were used to design, acquire, construct and equip conference center and related media and parking garage facilities for the City (Conference Center Project).

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior Years	3,490,000	764,538	4,254,538
<b>2012</b>	<b>1,730,000</b>	<b>270,416</b>	<b>2,000,416</b>
2013	1,570,000	190,905	1,760,905
2014	1,350,000	115,922	1,465,922
2015	1,000,000	50,190	1,050,190
<b>Total</b>	<b>9,140,000</b>	<b>1,391,971</b>	<b>10,531,971</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$5,055,000**

City of Glendale, Arizona

Municipal Property Corporation

### Refunding Certificate of Participation – AMFP Series 14 - Arena

Date: June 28, 2002, maturing in 2033.

Interest: Semi-annual each February and August, commencing February 1, 2003.

Interest accrues at rates ranging from 5.000% to 5.375%

Purpose: The refunding certificate of participations were issued to refund and retire prior years outstanding Refunding Certificate of Participations and to pay a portion of the costs of constructing, equipping, furnishing and otherwise providing for an approximately 17,500-seat multipurpose arena facility and related infrastructure.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	1,558,576	1,558,576
<b>2012</b>	-	<b>259,763</b>	<b>259,763</b>
2013	-	259,763	259,763
2014	-	259,763	259,763
2015	-	259,763	259,763
2016-2020	-	1,298,813	1,298,813
2021-2025	910,000	1,298,813	2,208,813
2026-2030	960,000	1,274,356	2,234,356
2031-2033	3,185,000	429,175	3,614,175
<b>Total</b>	<b>5,055,000</b>	<b>6,898,782</b>	<b>11,953,782</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$7,250,000**

City of Glendale, Arizona

Municipal Property Corporation

### Refunding Certificate of Participation – AMFP Refunding Series 16 - Arena

Date: July 31, 2003, maturing in 2033.

Interest: Semi-annual each February and August, commencing February 1, 2004.

Interest accrues at rate of 4.7000%

Purpose: The refunding certificates of participations were issued to refund and retire prior years outstanding Refunding Certificate of Participations.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	2,044,500	2,044,500
<b>2012</b>	-	<b>340,750</b>	<b>340,750</b>
2013	-	340,750	340,750
2014	-	340,750	340,750
2015	-	340,750	340,750
2016-2020	-	1,703,750	1,703,750
2021-2025	-	1,703,750	1,703,750
2026-2030	-	1,703,750	1,703,750
2031-2033	7,250,000	1,192,625	8,442,625
<b>Total</b>	<b>7,250,000</b>	<b>9,711,375</b>	<b>16,961,375</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$66,400,000 (Original Issuance)**

City of Glendale, Arizona

### General Obligation Bonds, Series 2003 (1 of 2)

- Date:** April 1, 2003, maturing in 2018.
- Interest:** Semi-annual each January and July, commencing July 1, 2003.  
Interest accrues at rates ranging from 1.500% to 5.000%
- Rating:** Moody’s “Aa2”  
Standard and Poor’s “AA”
- Purpose:** The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to government facility, maintenance facilities, public safety, streets/parking, flood control, open space/trails, and parks and recreation. \$3,875,000 is related to Water and Sewer Fund (Refer to General Obligation Bonds, Series 2003, Water and Sewer (2 of 2). **In November 2010, the General Obligation Refunding Bonds Series 2010 was issued for the purpose of refunding a portion of the 2014-2017 maturities of the City of Glendale G.O. Bonds Series 2003.**

**Debt Service:**

Fiscal Year	Principal	Interest	Total
Prior years	41,300,000	18,477,148	59,777,148
<b>2012</b>	<b>3,360,000</b>	<b>397,600</b>	<b>3,757,600</b>
2013	3,530,000	263,200	3,793,200
2014	-	86,700	86,700
2015	-	86,700	86,700
2016-2018	4,335,000	260,100	4,595,100
<b>Total</b>	<b>52,525,000</b>	<b>19,571,448</b>	<b>72,096,448</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$36,645,000**

City of Glendale, Arizona

### General Obligation Bonds, Series 2004

Date: June 1, 2004, maturing in 2019.

Interest: Semi-annual each January and July, commencing January 1, 2005.

Interest accrues at rates ranging from 3.000% to 5.000%

Rating: Moody’s “Aa2”  
Standard and Poor’s “AA”

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to government facility, maintenance facilities, public safety, streets/parking, flood control, open space/trails, parks and recreation.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	14,690,000	8,927,306	23,617,306
<b>2012</b>	<b>2,350,000</b>	<b>970,494</b>	<b>3,320,494</b>
2013	2,440,000	876,494	3,316,494
2014	2,550,000	778,894	3,328,894
2015	2,665,000	670,519	3,335,519
2016-2019	11,950,000	1,441,988	13,391,988
<b>Total</b>	<b>36,645,000</b>	<b>13,665,694</b>	<b>50,310,694</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$11,960,000**

City of Glendale, Arizona

### General Obligation Bonds, Series 2005

- Date:** June 1, 2005, maturing in 2015.
- Interest:** Semi-annual each January and July, commencing January 1, 2006.  
Interest accrues at rates ranging from 3.500% to 4.000%
- Rating:** Moody’s “Aa2”  
Standard and Poor’s “AA”
- Purpose:** The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to cultural/historic projects, economic development and public safety.
- Debt Service:**

Fiscal Year	Principal	Interest	Total
Prior years	6,675,000	2,115,281	8,790,281
<b>2012</b>	<b>1,250,000</b>	<b>203,413</b>	<b>1,453,413</b>
2013	1,295,000	158,100	1,453,100
2014	1,345,000	107,919	1,452,919
2015	1,395,000	55,799	1,450,799
<b>Total</b>	<b>11,960,000</b>	<b>2,640,511</b>	<b>14,600,511</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$29,365,000**

City of Glendale, Arizona

### General Obligation Bonds, Series 2006A

- Date:** June 1, 2006, maturing in 2021.
- Interest:** Semi-annual each January and July, commencing January 1, 2007.  
Interest accrues at rates ranging from 4.000% to 5.000%
- Rating:** Moody’s “Aa2”  
Standard and Poor’s “AA”
- Purpose:** The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to streets/parking, parks, public safety and flood control.
- Debt Service:**

Fiscal Year	Principal	Interest	Total
Prior years	7,820,000	6,044,943	13,864,943
<b>2012</b>	<b>1,785,000</b>	<b>971,531</b>	<b>2,756,531</b>
2013	1,850,000	882,281	2,732,281
2014	1,925,000	808,281	2,733,281
2015	2,000,000	712,031	2,712,031
2016-2020	11,370,000	2,171,219	13,541,219
2021	2,615,000	120,945	2,735,945
<b>Total</b>	<b>29,365,000</b>	<b>11,711,232</b>	<b>41,076,232</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$9,065,000**

City of Glendale, Arizona

### General Obligation Bonds, Series 2006B

Date: June 1, 2006, maturing in 2015.

Interest: Semi-annual each January and July, commencing January 1, 2007.

Interest accrues at rate of 5.000%

Rating: Moody's "Aa2"  
Standard and Poor's "AA"

Purpose: The bond proceeds were used to advance refund the 2011-2015 maturities of the City of Glendale General Obligation Bonds Series June 2000.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	1,625,000	2,340,533	3,965,533
<b>2012</b>	<b>1,715,000</b>	<b>372,000</b>	<b>2,087,000</b>
2013	1,810,000	286,250	2,096,250
2014	1,905,000	195,747	2,100,747
2015	2,010,000	100,500	2,110,500
<b>Total</b>	<b>9,065,000</b>	<b>3,295,030</b>	<b>12,360,030</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$61,000,000**

City of Glendale, Arizona

### General Obligation Bonds, Series 2007

Date: June 26, 2007, maturing in 2022.

Interest: Semi-annual each January and July, commencing January 1, 2008.

Interest accrues at rates ranging from 4.000% to 5.000%

Rating: Moody's "Aa2"  
Standard and Poor's "AA"

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to streets/parking, public safety, flood control and government facilities.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	12,860,000	10,019,489	22,879,489
<b>2012</b>	<b>3,520,000</b>	<b>2,190,588</b>	<b>5,710,588</b>
2013	3,660,000	2,040,988	5,700,988
2014	3,805,000	1,885,438	5,690,438
2015	3,960,000	1,723,725	5,683,725
2016-2020	22,550,000	5,813,575	28,363,575
2021-2022	10,645,000	750,250	11,395,250
<b>Total</b>	<b>61,000,000</b>	<b>24,424,052</b>	<b>85,424,052</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$41,650,000**

City of Glendale, Arizona

### General Obligation Bonds, Series 2009B (Taxable Direct-Pay Build America Bond)

Date: Dec 8, 2009, maturing in 2028.

Interest: Semi-annual each January and July, commencing July 1, 2010.

Interest accrues at rates ranging from 1.500% to 5.625%

Rating: Moody's "Aa2"  
Standard and Poor's "AA"

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to economic development, government facilities, public safety, flood control, and parks & recreation.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	1,270,000	2,942,377	4,212,377
<b>2012</b>	<b>1,280,000</b>	<b>1,910,378</b>	<b>3,190,378</b>
2013	1,295,000	1,881,578	3,176,578
2014	1,315,000	1,849,202	3,164,202
2015	1,335,000	1,809,752	3,144,752
2016-2020	9,885,000	8,057,094	17,942,094
2021-2025	11,515,000	5,684,420	17,199,420
2026-2030	13,755,000	2,408,968	16,163,968
<b>Total</b>	<b>41,650,000</b>	<b>26,543,769</b>	<b>68,193,769</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$38,300,000**

City of Glendale, Arizona

### General Obligation Refunding Bonds, Series 2010

Date: Nov 30, 2010, maturing in 2022.

Interest: Semi-annual each January and July, commencing July 1, 2011.

Interest accrues at rates ranging from 2.000% to 5.000%

Rating: Moody’s “Aa1”  
Standard and Poor’s “AA”

Purpose: The bond proceeds were used to advance refund the 2012-2022 maturities of the City of Glendale General Obligation Refunding Bonds Series 2002 and the 2014-2017 maturities of General Obligation Bonds Series 2003. The proceeds were also used to pay for the issuance costs of the refunding project.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	977,399	977,399
<b>2012</b>	-	<b>1,667,600</b>	<b>1,667,600</b>
2013	-	1,667,600	1,667,600
2014	2,475,000	1,667,600	4,142,600
2015	5,645,000	1,568,600	7,213,600
2016-2020	23,600,000	4,439,000	28,039,000
2021-2022	6,580,000	430,100	7,010,100
<b>Total</b>	<b>38,300,000</b>	<b>12,417,899</b>	<b>50,717,899</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$66,400,000 (Original Issuance)**

City of Glendale, Arizona

### General Obligation Bonds, Series 2003 (2 of 2)

Date: April 1, 2003, maturing in 2018.

Interest: Semi-annual each January and July, commencing July 1, 2003.

Interest accrues at rates ranging from 1.500% to 5.000%

Rating: Moody's "Aa2"  
Standard and Poor's "AA"

Purpose: The bond proceeds were used to pay for the costs of acquisition, improvement and equipment of a variety of projects relating to water and sewer. \$52,525,000 of the total proceed is for regular General Obligation Bonds (Refer to General Obligation Bonds, Series 2003 (1 of 2))

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	6,465,000	2,610,237	9,075,237
<b>2012</b>	<b>925,000</b>	<b>325,550</b>	<b>1,250,550</b>
2013	970,000	288,550	1,258,550
2014	1,020,000	240,050	1,260,050
2015	1,060,000	189,050	1,249,050
2016-2018	3,435,000	240,900	3,675,900
<b>Total</b>	<b>13,875,000</b>	<b>3,894,337</b>	<b>17,769,337</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$80,000,000**

City of Glendale, Arizona

### Subordinate Lien Water & Sewer Revenue Obligations, Series 2003

Date: December 1, 2003, maturing in 2028.

Interest: Semi-annual each January and July, commencing July 1, 2004.

Interest accrues at rate of 5.000%

Rating: Moody's "Aaa"  
Standard and Poor's "AAA"

Purpose: The proceeds of the obligations were used to pay for the expansion of the existing West Area Water Reclamation Facility, payments for the City's share of upgrades to and expansion of the 91<sup>st</sup> Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, a water resource master plan and water treatment plant design, design and construction of facilities at the Cholla Water Treatment Plant to meet solids handling regulations and land purchase for a water plant.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	2,595,000	23,836,500	26,431,500
<b>2012</b>	<b>2,725,000</b>	<b>3,843,000</b>	<b>6,568,000</b>
2013	2,830,000	3,734,000	6,564,000
2014	2,975,000	3,592,500	6,567,500
2015	3,120,000	3,443,750	6,563,750
2016-2020	18,120,000	14,714,750	32,834,750
2021-2025	26,680,000	9,537,000	36,217,000
2026-2028	20,955,000	2,129,750	23,084,750
<b>Total</b>	<b>80,000,000</b>	<b>64,831,250</b>	<b>144,831,250</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$80,000,000**

City of Glendale, Arizona

### Subordinate Lien Water & Sewer Revenue Obligations, Series 2006

Date: February 7, 2006, maturing in 2026.

Interest: Semi-annual each January and July, commencing July 1, 2006.

Interest accrues at rates ranging from 4.000% to 5.250%

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Purpose: The proceeds of the obligations were used to pay for the City’s share of upgrades to, and expansion of, the 91<sup>st</sup> Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, water resource master plan and water treatment plant design, design and construction of facilities at the Cholla Water Treatment Plant to meet solids handling regulations and construction of a water treatment plant.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	3,455,000	19,849,800	23,304,800
<b>2012</b>	<b>3,590,000</b>	<b>3,577,831</b>	<b>7,167,831</b>
2013	3,745,000	3,434,231	7,179,231
2014	3,925,000	3,237,619	7,162,619
2015	4,140,000	3,031,556	7,171,556
2016-2020	24,060,000	11,782,531	35,842,531
2021-2025	30,220,000	5,627,588	35,847,588
2026	6,865,000	308,925	7,173,925
<b>Total</b>	<b>80,000,000</b>	<b>50,850,081</b>	<b>130,850,081</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$44,500,000**

City of Glendale, Arizona

### Subordinate Lien Water & Sewer Revenue Obligations, Series 2007

Date: June 15, 2007, maturing in 2027.

Interest: Semi-annual each January and July, commencing January 1, 2008.

Interest accrues at rates ranging from 4.250% to 5.000%

Rating: Moody's "Aaa"  
Standard and Poor's "AAA"

Purpose: The proceeds of the obligations were used to pay for the City's share of upgrades to, and expansion of, the 91<sup>st</sup> Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, water resource master plan and water treatment plant design, design and construction of upgrades at the Cholla Water Treatment Plant to meet federal regulations, construction of water treatment plants and associated transmission lines and design and construction of upgrades at the wastewater treatment plants to meet federal regulations.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	3,650,000	8,321,554	11,971,554
<b>2012</b>	<b>1,775,000</b>	<b>1,960,188</b>	<b>3,735,188</b>
2013	1,840,000	1,884,750	3,724,750
2014	1,930,000	1,806,550	3,736,550
2015	2,010,000	1,722,113	3,732,113
2016-2020	11,620,000	7,043,615	18,663,615
2021-2025	14,710,000	3,952,813	18,662,813
2026-2027	6,965,000	499,975	7,464,975
<b>Total</b>	<b>44,500,000</b>	<b>27,191,557</b>	<b>71,691,557</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$65,500,000**

City of Glendale, Arizona

### Subordinate Lien Water & Sewer Revenue Obligations, Series 2008

Date: February 1, 2008, maturing in 2028.

Interest: Semi-annual each January and July, commencing July 1, 2008.

Interest accrues at rates ranging from 3.000% to 5.000%

Rating: Moody's "Aaa"  
Standard and Poor's "AAA"

Purpose: The proceeds of the obligations were used to pay for the City's share of upgrades to, and expansion of, the 91<sup>st</sup> Avenue Regional Wastewater Treatment Plant, replacement and rehabilitation of water lines throughout the system, water resource master plan and water treatment plant design, design and construction of upgrades at the Cholla Water Treatment Plant to meet federal regulations, construction of water treatment plants and associated transmission lines and design and construction of upgrades at the wastewater treatment plants to meet federal regulations.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	6,945,000	8,233,014	15,178,014
<b>2012</b>	<b>2,455,000</b>	<b>2,604,038</b>	<b>5,059,038</b>
2013	2,540,000	2,518,113	5,058,113
2014	2,630,000	2,429,213	5,059,213
2015	2,730,000	2,330,588	5,060,588
2016-2020	19,535,000	9,921,350	29,456,350
2021-2025	14,885,000	6,254,775	21,139,775
2026-2028	13,780,000	1,400,500	15,180,500
<b>Total</b>	<b>65,500,000</b>	<b>35,691,589</b>	<b>101,191,589</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$25,685,000**

City of Glendale, Arizona

### Subordinate Lien Water and Sewer Revenue Obligations

### Series 2010A (Taxable Direct Pay Build America Bonds)

Date: November 30, 2011, maturing in 2030.

Interest: Semi-annual each January and July, commencing July 1, 2011.

Interest accrues at rates ranging from 6.200% to 6.550%

Rating: Moody's "Aa3"  
Standard and Poor's "AA+"

Purpose: The proceeds of the obligations were used for various improvement and extensions of the system which are contained in the City's water and sewer Capital Improvement Plan, including, without limitation, (a) payments for the City's share of upgrades to and the expansion of the 91<sup>st</sup> Avenue Regional Wastewater Treatment Plan, (b) replacement and rehabilitation of water lines throughout the System, (c) various water treatment plant improvements and construction of associated transmissions lines and (d) design and construction of upgrades at the wastewater treatment plants to meet federal regulations.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	960,853	960,853
<b>2012</b>	-	<b>1,638,858</b>	<b>1,638,858</b>
2013	-	1,638,858	1,638,858
2014	-	1,638,558	1,638,558
2015	-	1,638,858	1,638,858
2016-2020	-	8,194,288	8,194,288
2021-2025	-	8,194,288	8,194,288
2026-2030	25,685,000	5,854,703	31,539,703
<b>Total</b>	<b>25,685,000</b>	<b>29,759,260</b>	<b>55,444,260</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$14,543,766**

City of Glendale, Arizona

Water and Sewer Revenue Bonds Series 2001 (WIFA Loan)

(Water Infrastructure Funding Authority)

Date: Closing date January 2001. Maturing in 2019

Interest: Semi-annual each January and July, commencing January 1, 2005.

Interest accrues at rate of 3.784%

Purpose: The proceeds from this obligation were used to pay for Cholla Water Treatment Plant expansion.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	4,640,898	3,140,097	7,780,996
<b>2012</b>	<b>856,067</b>	<b>164,609</b>	<b>1,020,676</b>
2013	888,460	145,057	1,033,517
2014	922,080	124,764	1,046,844
2015	956,971	103,704	1,060,675
2016-2019	3,583,488	187,816	3,771,304
<b>Total</b>	<b>11,847,964</b>	<b>3,866,048</b>	<b>15,714,012</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$6,340,000**

City of Glendale, Arizona

### Water and Sewer Revenue Bonds Series 2010 (WIFA Loan) (Water Infrastructure Funding Authority)

Date: Closing date March 19, 2010. Maturing in 2029

Interest: Semi-annual each January and July, commencing July 1, 2010.

Interest accrues at rate of 3.145%

Purpose: The proceeds will be used for planning and design of the 2<sup>nd</sup> phase of ground water treatment at the Oasis facility.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	248,928	255,889	504,817
<b>2012</b>	<b>256,757</b>	<b>191,564</b>	<b>448,321</b>
2013	264,832	183,490	448,322
2014	273,161	175,160	448,321
2015	281,752	166,570	448,322
2016-2020	1,547,381	694,224	2,241,605
2021-2025	1,806,501	435,106	2,241,607
2026-2029	1,660,688	132,592	1,793,280
<b>Total</b>	<b>6,340,000</b>	<b>2,234,595</b>	<b>8,574,595</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$14,655,000**

City of Glendale, Arizona

### Street and Highway User Revenue and Refunding Bonds, Series 2004

Date: June 1, 2004, maturing in 2014.

Interest: Semi-annual each January and July, commencing January 1, 2005.

Interest accrues at rates ranging from 2.500% to 4.000%

Rating: Moody’s “Aaa”  
Standard and Poor’s “AAA”

Purpose: The bonds were used to finance the improvement, construction, reconstruction, acquisition of right-of-way or maintenance of streets and highways of the City including certain traffic control devices and to refund portions of the City’s outstanding highway revenue bonds.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	7,075,000	3,011,109	10,086,109
<b>2012</b>	<b>2,435,000</b>	<b>290,913</b>	<b>2,725,913</b>
2013	2,525,000	202,644	2,727,644
2014	2,620,000	104,800	2,724,800
<b>Total</b>	<b>14,655,000</b>	<b>3,609,465</b>	<b>18,264,465</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$15,745,000**

City of Glendale, Arizona

### Street and Highway User Revenue Bonds, Series 2006

Date: April 11, 2006, maturing in 2016.

Interest: Semi-annual each January and July, commencing January 1, 2007.

Interest accrues at rates ranging from 4.000% to 5.000%

Rating: Moody's "Aaa"  
Standard and Poor's "AAA"

Purpose: The bonds were issued to finance the improvement, construction, acquisition of right-of-way or maintenance of streets and highways of the City including a bridge and noise walls.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	7,035,000	2,851,719	9,886,719
<b>2012</b>	<b>1,605,000</b>	<b>365,425</b>	<b>1,970,425</b>
2013	1,670,000	301,225	1,971,225
2014	1,735,000	226,075	1,961,075
2015	1,805,000	148,000	1,953,000
2016	1,895,000	75,800	1,970,800
<b>Total</b>	<b>15,745,000</b>	<b>3,968,244</b>	<b>19,713,244</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$137,495,000**

City of Glendale, Arizona

Western Loop 101  
Public Facilities Corp, Series 2008A

Date: October 1, 2008, maturing in 2038.

Interest: Semi-annual each January and July, commencing July 1, 2009.

Interest accrues at rates ranging from 6.000% to 7.000%

Rating: Moody's "A2"  
Standard and Poor's "AA"

Purpose: Most of the proceeds were deposited to the acquisition and construction project related to the design and construction of a new Major League Baseball spring training stadium and related facilities. The remaining proceeds were used toward capitalized interest on 2008 bond issuance and issuance costs.

Debt Service:

Prior years	-	32,329,108	32,329,108
<b>2012</b>	-	<b>380,000</b>	<b>380,000</b>
2013	-	8,913,913	8,913,913
2014	-	8,913,913	8,913,913
2015	-	8,913,913	8,913,913
2016-2020	9,980,000	43,732,265	53,712,265
2021-2025	14,710,000	39,847,315	54,557,315
2026-2030	26,695,000	33,845,065	60,540,065
2031-2035	43,350,000	22,707,140	66,057,140
2036-2038	42,760,000	5,452,813	48,212,813
<b>Total</b>	<b>137,495,000</b>	<b>205,035,445</b>	<b>342,530,445</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$48,670,000**

City of Glendale, Arizona

Western Loop 101  
Public Facilities Corp, Series 2008B

Date: October 1, 2008, maturing in 2038.

Interest: Semi-annual each January and July, commencing July 1, 2009.

Interest accrues at rates ranging from 5.000% to 7.000%

Rating: Moody's "A2"  
Standard and Poor's "AA"

Purpose: Most of the proceeds were deposited to the acquisition and construction project related to the design and construction of a new Major League Baseball spring training stadium and related facilities. The remaining proceeds were used toward capitalized interest on 2008 bond issuance and issuance costs.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	11,294,091	11,294,091
2012	-	-	-
2013	-	3,077,875	3,077,875
2014	-	3,077,875	3,077,875
2015	-	3,077,875	3,077,875
2016-2020	2,555,000	15,131,826	17,686,826
2021-2025	5,130,000	13,839,415	18,969,415
2026-2030	8,265,000	11,897,551	20,162,551
2031-2035	13,110,000	8,041,225	21,151,225
2036-2039	19,610,000	1,931,251	21,541,251
<b>Total</b>	<b>48,670,000</b>	<b>71,368,984</b>	<b>120,038,984</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$13,585,000**

City of Glendale, Arizona

Western Loop 101  
Public Facilities Corp, Series 2008C

Date: October 1, 2008, maturing in 2017.

Interest: Semi-annual each January and July, commencing July 1, 2009.

Interest accrues at rates of 7.500%

Rating: Moody's "A2"  
Standard and Poor's "AA"

Purpose: Most of the proceeds were deposited into a revenue stabilization fund to be used toward interest payments of Series A and B. The remainder was used toward the design and construction of a new Major League Baseball spring training stadium and related facilities, and for capitalized interest on 2008 bond issuance costs.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	-	3,738,705	3,738,705
<b>2012</b>	-	-	-
2013	-	1,018,875	1,018,875
2014	2,940,000	1,018,875	3,958,875
2015	4,975,000	798,375	5,773,375
2016-2017	5,670,000	457,500	6,127,500
<b>Total</b>	<b>13,585,000</b>	<b>7,032,330</b>	<b>20,617,330</b>

# Schedule Seven – DETAIL

## Long-Term Debt Service

**\$109,110,000**

City of Glendale, Arizona

### Transportation Excise Tax Revenue Obligations, Series 2007

Date: October 16, 2007, maturing in 2032.

Rating: Moody's: "Aaa"  
Standard and Poor's : "AAA"

Interest: Semiannual each January and July, commencing July 1, 2008.  
Interest accrues at rates ranging from 4.000% to 5.000%

Purpose: The proceeds were used to construct transportation projects including design, construction and right-of-way acquisitions. Most of the funding was used to construct street projects such as roadway widening and intersections improvements. Funding was also used to construct transit stops, bicycle connections, park and ride lots and airport projects.

Debt Service:

Fiscal Year	Principal	Interest	Total
Prior years	12,075,000	17,240,297	29,315,297
<b>2012</b>	<b>2,890,000</b>	<b>4,436,882</b>	<b>7,326,882</b>
2013	3,005,000	4,321,281	7,326,281
2014	3,125,000	4,201,082	7,326,082
2015	3,250,000	4,076,082	7,326,082
2016-2020	18,645,000	17,992,310	36,637,310
2021-2025	23,095,000	13,546,442	36,641,442
2026-2030	22,885,000	6,432,554	29,317,554
2031-2032	20,140,000	1,839,150	21,979,150
<b>Total</b>	<b>109,110,000</b>	<b>74,086,080</b>	<b>183,196,080</b>