Long Term Debt Service

Bond Description	Date of Issue	FY 2012-13 Principal	Interest	Other Fees (1)	Total
Excise Tax Funded Debt (Fund 1940)					
MPC Bonds - Series 2003A - Arena Tax Exempt	Refund 2/1/12	-	1,991,575	5,000	1,996,575
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	480,000	5,252,745	5,000	5,737,745
MPC Bonds - Series 2004A - Refund Imp Dist	Refund 2/1/12	-	93,250	5,000	98,250
MPC Bonds - Series 2006A - GRPSTC/Zanjero	Refund 2/1/12	-	1,185,563	5,000	1,190,563
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	740,000	3,050,475	5,000	3,795,475
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,570,000	190,905	5,000	1,765,905
MPC Bonds - Series 2012A - Refunding Bond	2/2/2012	-	331,300	5,000	336,300
MPC Estimated savings from Bond Restructuring (4)	Prelim	-	(500,000)	-	(500,000)
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
Sub-Total Excise Tax Funded Debt		**2,790,000**	**13,658,581**	**40,000**	**16,488,581**
Property Tax Funded Debt (Fund 1900)					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	3,530,000	263,200	5,000	3,798,200
General Obligation Bonds - Series 2004	6/1/2004	2,440,000	876,494	5,000	3,321,494
General Obligation Bonds - Series 2005	6/1/2005	1,295,000	158,100	5,000	1,458,100
General Obligation Bonds - Series 2006A	6/1/2006	1,850,000	882,281	5,000	2,737,281
General Obligation Bonds - Series 2006B	6/1/2006	1,810,000	286,250	5,000	2,101,250
General Obligation Bonds - Series 2007	6/26/2007	3,660,000	2,040,988	5,000	5,705,988
General Obligation Bonds - Series 2009B	12/22/2009	1,295,000	1,881,578	5,000	3,181,578
General Obligation Bonds - Series 2010	11/30/2010	-	1,667,600	5,000	1,672,600
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
Sub-Total Property Tax Funded Debt		**15,880,000**	**8,056,490**	**340,000**	**24,276,490**
Water & Sewer Revenue Funded Debt (Fund 2380)					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	970,000	288,550	5,000	1,263,550
Subordinate Lien W&S Rev Bonds - Series 2003	Refund 2/1/12	1,630,000	81,500	5,000	1,716,500
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,745,000	3,434,231	5,000	7,184,231
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,840,000	1,884,750	5,000	3,729,750
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,540,000	2,518,113	5,000	5,063,113
Senior Lien W&S Refunding Obligations, Series 2012	2/1/2012	-	3,594,750	5,000	3,599,750
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
Sub-Total Water & Sewer Revenue Funded Debt		**10,725,000**	**13,440,751**	**35,000**	**24,200,751**
Street/HURF Revenue Funded Debt (Fund 1920)					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,525,000	202,644	5,000	2,732,644
HURF Revenue Bonds - Series 2006	4/11/2006	1,670,000	301,225	5,000	1,976,225
Sub-Total Street Revenue Funded Debt		**4,195,000**	**503,869**	**10,000**	**4,708,869**
Western Loop 101 Public Facilites Corp (PFC) -(Fund 1930)					
Estimated new DS pmt from restructure of PFC Bonds (2&3)	TBD	-	9,000,000	10,000	9,010,000
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008A (2&3)	10/1/2008	-	-		-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008B (2&3)	10/1/2008	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008C (2&3)	10/1/2008	-	-	-	-
Sub-Total Street Revenue Funded Debt		-	-	-	-
Transp. Sales Tax Rev Funded Debt (Fund 1970)					
Transportation Sales Tax Obligations Bond	10/16/2007	3,005,000	4,321,281	5,000	7,331,281
Sub-Total Trans S/Tax Bond Debt Service		**3,005,000**	**4,321,281**	**5,000**	**7,331,281**
Total Debt Service Payments (All Funds)		**36,595,000**	**39,980,972**	**430,000**	**77,005,972**

(1) note, arbitrage is subject to change each year based on the calculation performed by consultants

(2) The City has agreements in place with the AzSTA where AzSTA has agreed to reimburse the City certain amount (plus certain interest costs) for costs of the spring training facilities.

(3) The City intends to restructure the PFC bonds in FY 2013. The debt service amount represents the projected new debt service amount net of bond restructuring savings.

(4) The City intends to restructure MPC bonds in FY 2013. The $500,000 represents the estimated savings from restructuring.

Long Term Debt Service

Bond Description	Date of Issue	FY 2013-14 Principal	Interest	Other Fees	Total
Excise Tax Funded Debt (Fund 1940)					
MPC Bonds - Series 2003A - Arena Tax Exempt	Refund 2/1/12	1,395,000	1,991,575	5,000	3,391,575
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	575,000	5,232,441	5,000	5,812,441
MPC Bonds - Series 2004A - Refund Imp Dist	Refund 2/1/12	1,865,000	93,250	5,000	1,963,250
MPC Bonds - Series 2006A - GRPSTC/Zanjero	Refund 2/1/12	1,465,000	1,185,563	5,000	2,655,563
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	-	1,462,256	5,000	1,467,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	1,030,000	3,010,174	5,000	4,045,174
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,350,000	115,922	5,000	1,470,922
MPC Bonds - Series 2012A - Refunding Bond	2/2/2012	-	331,300	5,000	336,300
MPC Estimated savings from Bond Restructuring (4)	Prelim	-	-	-	-
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
Sub-Total Excise Tax Funded Debt		**7,680,000**	**14,022,993**	**40,000**	**21,742,993**
Property Tax Funded Debt (Fund 1900)					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	-	86,700	5,000	91,700
General Obligation Bonds - Series 2004	6/1/2004	2,550,000	778,894	5,000	3,333,894
General Obligation Bonds - Series 2005	6/1/2005	1,345,000	107,919	5,000	1,457,919
General Obligation Bonds - Series 2006A	6/1/2006	1,925,000	808,281	5,000	2,738,281
General Obligation Bonds - Series 2006B	6/1/2006	1,905,000	195,750	5,000	2,105,750
General Obligation Bonds - Series 2007	6/26/2007	3,805,000	1,885,438	5,000	5,695,438
General Obligation Bonds - Series 2009B	12/22/2009	1,315,000	1,849,203	5,000	3,169,203
General Obligation Bonds - Series 2010	11/30/2010	2,475,000	1,667,600	5,000	4,147,600
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
Sub-Total Property Tax Funded Debt		**15,320,000**	**7,379,784**	**340,000**	**23,039,784**
Water & Sewer Revenue Funded Debt (Fund 2380)					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	1,020,000	240,050	5,000	1,265,050
Subordinate Lien W&S Rev Bonds - Series 2003	Refund 2/1/12	-	-	-	-
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	3,925,000	3,237,619	5,000	7,167,619
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	1,930,000	1,806,550	5,000	3,741,550
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,630,000	2,429,213	5,000	5,064,213
Senior Lien W&S Refunding Obligations, Series 2012	2/1/2012	1,725,000	3,594,750	10,000	5,329,750
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
Sub-Total Water & Sewer Revenue Funded Debt		**11,230,000**	**12,947,039**	**35,000**	**24,212,039**
Street/HURF Revenue Funded Debt (Fund 1920)					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	2,620,000	104,800	5,000	2,729,800
HURF Revenue Bonds - Series 2006	4/11/2006	1,735,000	226,075	5,000	1,966,075
Sub-Total Street Revenue Funded Debt		**4,355,000**	**330,875**	**10,000**	**4,695,875**
Western Loop 101 Public Facilites Corp (PFC) -(Fund 1930)					
Estimated new DS pmt from restructure of PFC Bonds (2&3)	TBD	-	9,500,000	10,000	9,510,000
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008A (2&3)	10/1/2008	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008B (2&3)	10/1/2008	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008C (2&3)	10/1/2008	-	-	-	-
Sub-Total Street Revenue Funded Debt		-	-	-	-
Transp. Sales Tax Rev Funded Debt (Fund 1970)					
Transportation Sales Tax Obligations Bond	10/16/2007	3,125,000	4,201,081	5,000	7,331,081
Sub-Total Trans S/Tax Bond Debt Service		**3,125,000**	**4,201,081**	**5,000**	**7,331,081**
Total Debt Service Payments (All Funds)		**41,710,000**	**38,881,772**	**430,000**	**81,021,772**

Long Term Debt Service

Bond Description	Date of Issue	FY 2014-15 Principal	Interest	Other Fees	Total
Excise Tax Funded Debt (Fund 1940)					
MPC Bonds - Series 2003A - Arena Tax Exempt	Refund 2/1/12	1,410,000	1,935,775	5,000	3,350,775
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	700,000	5,202,081	5,000	5,907,081
MPC Bonds - Series 2004A - Refund Imp Dist	Refund 2/1/12	-	-	-	-
MPC Bonds - Series 2006A - GRPSTC/Zanjero	Refund 2/1/12	1,540,000	1,112,313	5,000	2,657,313
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	240,000	1,462,256	5,000	1,707,256
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	1,345,000	2,954,081	5,000	4,304,081
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	1,000,000	50,190	5,000	1,055,190
MPC Bonds - Series 2012A - Refunding Bond	2/2/2012	-	331,300	5,000	336,300
MPC Estimated savings from Bond Restructuring (4)	Prelim				
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
Sub-Total Excise Tax Funded Debt		**6,235,000**	**13,648,508**	**35,000**	**19,918,508**
Property Tax Funded Debt (Fund 1900)					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	-	86,700	5,000	91,700
General Obligation Bonds - Series 2004	6/1/2004	2,665,000	670,519	5,000	3,340,519
General Obligation Bonds - Series 2005	6/1/2005	1,395,000	55,800	5,000	1,455,800
General Obligation Bonds - Series 2006A	6/1/2006	2,000,000	712,031	5,000	2,717,031
General Obligation Bonds - Series 2006B	6/1/2006	2,010,000	100,500	5,000	2,115,500
General Obligation Bonds - Series 2007	6/26/2007	3,960,000	1,723,725	5,000	5,688,725
General Obligation Bonds - Series 2009B	12/22/2009	1,335,000	1,809,753	5,000	3,149,753
General Obligation Bonds - Series 2010	11/30/2010	5,645,000	1,568,600	5,000	7,218,600
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
Sub-Total Property Tax Funded Debt		**19,010,000**	**6,727,628**	**340,000**	**26,077,628**
Water & Sewer Revenue Funded Debt (Fund 2380)					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	1,060,000	189,050	5,000	1,254,050
Subordinate Lien W&S Rev Bonds - Series 2003	Refund 2/1/12	-	-	-	-
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	4,140,000	3,031,556	5,000	7,176,556
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	2,010,000	1,722,113	5,000	3,737,113
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,730,000	2,330,588	5,000	5,065,588
Senior Lien W&S Refunding Obligations, Series 2012	2/1/2012	4,290,000	3,560,250	10,000	7,860,250
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
Sub-Total Water & Sewer Revenue Funded Debt		**14,230,000**	**12,472,414**	**35,000**	**26,737,414**
Street/HURF Revenue Funded Debt (Fund 1920)					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	-	-	-	-
HURF Revenue Bonds - Series 2006	4/11/2006	1,805,000	148,000	5,000	1,958,000
Sub-Total Street Revenue Funded Debt		**1,805,000**	**148,000**	**5,000**	**1,958,000**
Western Loop 101 Public Facilites Corp (PFC) -(Fund 1930)					
Estimated new DS pmt from restructure of PFC Bonds (2&3)	TBD	-	9,500,000	10,000	9,510,000
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008A (2&3)	10/1/2008	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008B (2&3)	10/1/2008	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008C (2&3)	10/1/2008	-	-	-	-
Sub-Total Street Revenue Funded Debt		-	-	-	-
Transp. Sales Tax Rev Funded Debt (Fund 1970)					
Transportation Sales Tax Obligations Bond	10/16/2007	3,250,000	4,076,081	5,000	7,331,081
Sub-Total Trans S/Tax Bond Debt Service		**3,250,000**	**4,076,081**	**5,000**	**7,331,081**
Total Debt Service Payments (All Funds)		**44,530,000**	**37,072,630**	**420,000**	**82,022,630**

Long Term Debt Service

Bond Description	Date of Issue	FY 2015-16 Principal	Interest	Other Fees	Total
Excise Tax Funded Debt (Fund 1940)					
MPC Bonds - Series 2003A - Arena Tax Exempt	Refund 2/1/12	1,475,000	1,865,275	5,000	3,345,275
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	800,000	5,165,121	5,000	5,970,121
MPC Bonds - Series 2004A - Refund Imp Dist	Refund 2/1/12	-	-	-	-
MPC Bonds - Series 2006A - GRPSTC/Zanjero	Refund 2/1/12	1,615,000	1,035,313	5,000	2,655,313
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	1,350,000	1,452,656	5,000	2,807,656
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	1,425,000	2,880,832	5,000	4,310,832
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	-	-	-	-
MPC Bonds - Series 2012A - Refunding Bond	2/2/2012	-	331,300	5,000	336,300
MPC Estimated savings from Bond Restructuring (4)	Prelim	-	-	-	-
AMFP Series 14 - Arena	6/28/2002	-	259,763	-	259,763
AMFP Refunding Series 16 - Arena	7/31/2003	-	340,750	-	340,750
Sub-Total Excise Tax Funded Debt		**6,665,000**	**13,331,009**	**30,000**	**20,026,009**
Property Tax Funded Debt (Fund 1900)					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	-	86,700	5,000	91,700
General Obligation Bonds - Series 2004	6/1/2004	2,795,000	560,588	5,000	3,360,588
General Obligation Bonds - Series 2005	6/1/2005	-	-	-	-
General Obligation Bonds - Series 2006A	6/1/2006	2,080,000	632,031	5,000	2,717,031
General Obligation Bonds - Series 2006B	6/1/2006	-	-	-	-
General Obligation Bonds - Series 2007	6/26/2007	4,120,000	1,555,425	5,000	5,680,425
General Obligation Bonds - Series 2009B	12/22/2009	1,880,000	1,766,365	5,000	3,651,365
General Obligation Bonds - Series 2010	11/30/2010	6,500,000	1,342,800	5,000	7,847,800
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
Sub-Total Property Tax Funded Debt		**17,375,000**	**5,943,909**	**330,000**	**23,648,909**
Water & Sewer Revenue Funded Debt (Fund 2380)					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	1,100,000	136,050	5,000	1,241,050
Subordinate Lien W&S Rev Bonds - Series 2003	Refund 2/1/12	-	-	-	-
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	4,355,000	2,814,206	5,000	7,174,206
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	2,110,000	1,621,613	5,000	3,736,613
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	2,840,000	2,221,388	5,000	5,066,388
Senior Lien W&S Refunding Obligations, Series 2012	2/1/2012	4,465,000	3,388,650	10,000	7,863,650
W&S Revenue Obligations, Series 2010	11/30/2010	-	1,638,858	5,000	1,643,858
Sub-Total Water & Sewer Revenue Funded Debt		**14,870,000**	**11,820,764**	**35,000**	**26,725,764**
Street/HURF Revenue Funded Debt (Fund 1920)					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	-	-	-	-
HURF Revenue Bonds - Series 2006	4/11/2006	1,895,000	75,800	5,000	1,975,800
Sub-Total Street Revenue Funded Debt		**1,895,000**	**75,800**	**5,000**	**1,975,800**
Western Loop 101 Public Facilites Corp (PFC) -(Fund 1930)					
Estimated new DS pmt from restructure of PFC Bonds (2&3)	TBD	-	10,300,000	10,000	10,310,000
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008A (2&3)	10/1/2008	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008B (2&3)	10/1/2008	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008C (2&3)	10/1/2008	-	-	-	-
Sub-Total Street Revenue Funded Debt		-	-	-	-
Transp. Sales Tax Rev Funded Debt (Fund 1970)					
Transportation Sales Tax Obligations Bond	10/16/2007	3,380,000	3,946,081	5,000	7,331,081
Sub-Total Trans S/Tax Bond Debt Service		**3,380,000**	**3,946,081**	**5,000**	**7,331,081**
Total Debt Service Payments (All Funds)		**44,185,000**	**35,117,563**	**405,000**	**79,707,563**

Long Term Debt Service

		FY 2017 - Beyond			
Bond Description	**Date of Issue**	**Principal**	**Interest**	**Other Fees**	**Total**
Excise Tax Funded Debt (Fund 1940)					
MPC Bonds - Series 2003A - Arena Tax Exempt	Refund 2/1/12	37,355,000	17,041,263	80,000	54,476,263
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	93,120,000	52,855,932	80,000	146,055,932
MPC Bonds - Series 2004A - Refund Imp Dist	Refund 2/1/12	-	-	-	-
MPC Bonds - Series 2006A - GRPSTC/Zanjero	Refund 2/1/12	20,990,000	5,533,375	45,000	26,568,375
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	30,630,000	13,142,394	80,000	43,852,394
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	46,065,000	30,953,814	80,000	77,098,814
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	-	-	-	-
MPC Bonds - Series 2012A - Refunding Bond	2/2/2012	8,665,000	948,400	25,000	9,638,400
MPC Estimated savings from Bond Restructuring (4)	Prelim	-	-	-	-
AMFP Series 14 - Arena	6/28/2002	5,055,000	4,041,394	80,000	9,176,394
AMFP Refunding Series 16 - Arena	7/31/2003	7,250,000	5,963,125	5,000	13,218,125
Sub-Total Excise Tax Funded Debt		**249,130,000**	**130,479,696**	**475,000**	**380,084,696**
Property Tax Funded Debt (Fund 1900)					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	4,335,000	173,400	5,000	4,513,400
General Obligation Bonds - Series 2004	6/1/2004	9,155,000	881,400	15,000	10,051,400
General Obligation Bonds - Series 2005	6/1/2005	-	-	-	-
General Obligation Bonds - Series 2006A	6/1/2006	11,905,000	1,660,131	25,000	13,590,131
General Obligation Bonds - Series 2006B	6/1/2006	-	-	-	-
General Obligation Bonds - Series 2007	6/26/2007	29,075,000	5,008,400	30,000	34,113,400
General Obligation Bonds - Series 2009B	12/22/2009	33,275,000	14,384,113	65,000	47,724,113
General Obligation Bonds - Series 2010	11/30/2010	23,680,000	3,526,300	30,000	27,236,300
General Obligation Bond Arbitrage (1)		-	-	300,000	300,000
Sub-Total Property Tax Funded Debt		**111,425,000**	**25,633,744**	**470,000**	**137,528,744**
Water & Sewer Revenue Funded Debt (Fund 2380)					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	2,335,000	104,850	10,000	2,449,850
Subordinate Lien W&S Rev Bonds - Series 2003	Refund 2/1/12	-	-	-	-
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	56,790,000	14,904,838	50,000	71,744,838
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	31,185,000	9,874,800	55,000	41,114,800
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	45,360,000	15,355,238	60,000	60,775,238
Senior Lien W&S Refunding Obligations, Series 2012	2/1/2012	67,155,000	23,315,150	60,000	90,530,150
W&S Revenue Obligations, Series 2010	11/30/2010	25,685,000	20,604,420	65,000	46,354,420
Sub-Total Water & Sewer Revenue Funded Debt		**228,510,000**	**84,159,295**	**300,000**	**312,969,295**
Street/HURF Revenue Funded Debt (Fund 1920)					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	-	-	-	-
HURF Revenue Bonds - Series 2006	4/11/2006	-	-	-	-
Sub-Total Street Revenue Funded Debt		-	-	-	-
Western Loop 101 Public Facilites Corp (PFC) -(Fund 1930)					
Estimated new DS pmt from restructure of PFC Bonds (2&3)	TBD	-	-	-	-
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008A (2&3)	10/1/2008	137,495,000	136,670,675	5,000	274,170,675
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008B (2&3)	10/1/2008	48,670,000	47,763,388	5,000	96,438,388
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008C (2&3)	10/1/2008	13,585,000	32,250	5,000	13,622,250
Sub-Total Street Revenue Funded Debt		**199,750,000**	**184,466,313**	**15,000**	**384,231,313**
Transp. Sales Tax Rev Funded Debt (Fund 1970)					
Transportation Sales Tax Obligations Bond	10/16/2007	81,385,000	35,864,363	75,000	117,324,363
Sub-Total Trans S/Tax Bond Debt Service		**81,385,000**	**35,864,363**	**75,000**	**117,324,363**
Total Debt Service Payments (All Funds)		**870,200,000**	**460,603,410**	**1,335,000**	**1,332,138,410**

Long Term Debt Service

Bond Description	Date of Issue	Grand Totals (Remaining Payments) Principal	Interest	Other Fees	Total
Excise Tax Funded Debt (Fund 1940)					
MPC Bonds - Series 2003A - Arena Tax Exempt	Refund 2/1/12	41,635,000	24,825,463	100,000	66,560,463
MPC Bonds - Series 2003B - Arena Taxable	6/1/2003	95,675,000	73,708,320	100,000	169,483,320
MPC Bonds - Series 2004A - Refund Imp Dist	Refund 2/1/12	1,865,000	186,500	10,000	2,061,500
MPC Bonds - Series 2006A - GRPSTC/Zanjero	Refund 2/1/12	25,610,000	10,052,125	65,000	35,727,125
MPC Bonds - Series 2008A - H/Conv/Media (Tax Exempt)	6/1/2008	32,220,000	18,981,819	100,000	51,301,819
MPC Bonds - Series 2008B - H/Conv/Media (Taxable)	6/1/2008	50,605,000	42,849,375	100,000	93,554,375
MPC Bonds - Series 2008C - H/Conv/Media (Taxable)	6/1/2008	3,920,000	357,016	15,000	4,292,016
MPC Bonds - Series 2012A - Refunding Bond	2/2/2012	8,665,000	2,273,600	45,000	10,983,600
MPC Estimated savings from Bond Restructuring (4)	Prelim	-	(500,000)	-	(500,000)
AMFP Series 14 - Arena	6/28/2002	5,055,000	5,080,444	80,000	10,215,444
AMFP Refunding Series 16 - Arena	7/31/2003	7,250,000	7,326,125	5,000	14,581,125
Sub-Total Excise Tax Funded Debt		**272,500,000**	**185,140,787**	**620,000**	**458,260,787**
Property Tax Funded Debt (Fund 1900)					
General Obligation Bonds - Series 2003 (1 of 2)	4/1/2003	7,865,000	696,700	25,000	8,586,700
General Obligation Bonds - Series 2004	6/1/2004	19,605,000	3,767,894	35,000	23,407,894
General Obligation Bonds - Series 2005	6/1/2005	4,035,000	321,819	15,000	4,371,819
General Obligation Bonds - Series 2006A	6/1/2006	19,760,000	4,694,756	45,000	24,499,756
General Obligation Bonds - Series 2006B	6/1/2006	5,725,000	582,500	15,000	6,322,500
General Obligation Bonds - Series 2007	6/26/2007	44,620,000	12,213,975	50,000	56,883,975
General Obligation Bonds - Series 2009B	12/22/2009	39,100,000	21,691,010	25,000	60,876,010
General Obligation Bonds - Series 2010	11/30/2010	38,300,000	9,772,900	25,000	48,122,900
General Obligation Bond Arbitrage (1)		-	-	1,500,000	1,500,000
Sub-Total Property Tax Funded Debt		**179,010,000**	**53,741,554**	**1,735,000**	**234,571,554**
Water & Sewer Revenue Funded Debt (Fund 2380)					
General Obligation Bonds - Series 2003 (2 of 2)	4/1/2003	6,485,000	958,550	30,000	7,473,550
Subordinate Lien W&S Rev Bonds - Series 2003	Refund 2/1/12	1,630,000	81,500	5,000	1,716,500
Subordinate Lien W&S Rev Bonds - Series 2006	2/7/2006	72,955,000	27,422,450	70,000	100,447,450
Subordinate Lien W&S Rev Bonds - Series 2007	6/15/2007	39,075,000	16,909,825	75,000	56,059,825
Subordinate Lien W&S Rev Bonds - Series 2008	2/1/2008	56,100,000	24,854,538	80,000	81,034,538
Senior Lien W&S Refunding Obligations, Series 2012	2/1/2012	77,635,000	37,453,550	95,000	115,183,550
W&S Revenue Obligations, Series 2010	11/30/2010	25,685,000	27,159,850	85,000	52,929,850
Sub-Total Water & Sewer Revenue Funded Debt		**279,565,000**	**134,840,263**	**440,000**	**414,845,263**
Street/HURF Revenue Funded Debt (Fund 1920)					
HURF Revenue Bonds - Refunding Series 2004	6/1/2004	5,145,000	307,444	10,000	5,462,444
HURF Revenue Bonds - Series 2006	4/11/2006	7,105,000	751,100	20,000	7,876,100
Sub-Total Street Revenue Funded Debt		**12,250,000**	**1,058,544**	**30,000**	**13,338,544**
Western Loop 101 Public Facilites Corp (PFC) -(Fund 1930)					
Estimated new DS pmt from restructure of PFC Bonds (2&3)	TBD				
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008A (2&3)	10/1/2008	137,495,000	136,670,675	5,000	274,170,675
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008B (2&3)	10/1/2008	48,670,000	47,763,388	5,000	96,438,388
3rd Lien Excise Tax Rev Bonds - Tax exempt 2008C (2&3)	10/1/2008	13,585,000	32,250	5,000	13,622,250
Sub-Total Street Revenue Funded Debt		**199,750,000**	**184,466,313**	**15,000**	**384,231,313**
Transp. Sales Tax Rev Funded Debt (Fund 1970)					
Transportation Sales Tax Obligations Bond	10/16/2007	94,145,000	52,408,888	95,000	146,648,888
Sub-Total Trans S/Tax Bond Debt Service		**94,145,000**	**52,408,888**	**95,000**	**146,648,888**
Total Debt Service Payments (All Funds)		**1,037,220,000**	**611,656,347**	**2,935,000**	**1,651,896,347**