



Public Notice Intent to Award

RFP 26-03 / 42500099
INVESTMENT ADVISORY SERVICES
September 10, 2025

The City of Glendale has completed its evaluation for Investment Advisory Services. Based on the evaluation criteria and analysis of responses, the city intends to award an agreement to **PUBLIC TRUST ADVISORS**.

Evaluation Rankings:

Proposer:	PUBLIC TRUST ADVISORS	MEEDER PUBLIC FUNDS	US BANCORP ASSET MGMT	CHANDLER ASSET MGMT	RBC GLOBAL MGMT	PRINCIPAL FINANCIAL GROUP
Ranking:	1	2	3	4	5	6

This Notice of Intent to Award is not a binding commitment by the City of Glendale. The successful firm should not begin work, purchase materials, or enter into subcontracts until a formal agreement is executed. The final agreement may be subject to negotiation and will be structured in the City's best interest.

In accordance with City Code Section 2-145, (f), all submitted proposals, except those designated and approved as proprietary or confidential, are available for public review upon issuance of this notice. Any proprietary or confidential information will remain protected from public disclosure. Interested parties may submit a request to review submitted proposals to the Procurement Officer.

Bid protests may be submitted and must be made in writing to the Finance Director no later than **15 calendar days** from the issuance of this Notice of Intent to Award. The protest procedures are outlined in the RFP document.

We appreciate your participation in the City's procurement process. If you have any questions, please contact the Procurement Officer.

Sincerely,

Eva Pierce

Eva Pierce, NIGP-CPP
Procurement Administrator
City of Glendale
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